

Survey of Israeli Public Opinion

February 21, 2025



About the Council for a Secure America

The cornerstones of American national security are: a strong military, a vibrant economy, enduring alliances, and American ingenuity. The Council for Secure America was founded on the premise that American energy independence, in all of its forms, is the underpinning for U.S. security.

For decades, American foreign policy was forced to make concessions to foreign nations who fueled its economy. In 2019, thanks to the innovation of American energy producers, the United States achieved energy independence. This accomplishment made America the leading energy producer in the world, fortifying its national security and buttressing geo-political stability in the Middle East.

Amongst America's many allies, the US-Israel partnership is a strategic, long-lasting and ongoing bilateral alliance. Energy independence has only strengthened it.

CSA educates key audiences on the importance of domestic energy production and technologies to American and Israeli mutual national security interests.

Moreover, American energy statecraft has reshuffled the geopolitical landscape and sowed the seeds of peace in the Middle East, enabling old adversaries to become allies. In 2020, the United States brokered the Abraham Accords—promoting unprecedented normalization and multilateral ties between its closest ally, Israel, and Arab States including the United Arab Emirates, the Kingdom of Bahrain, Sudan, and the Kingdom of Morocco.

CSA champions the ideals of the Abraham Accords and their critical impact on geopolitical security and global trade. CSA is advancing these partnerships and is committed to bringing multi-faceted awareness to complex and evolving challenges.



www.CouncilForSecureAmerica.org

Survey Methodology

- **2025 data was collected from Feb. 2-4, 2025** while 2024 data was collected July 8 - 10, 2024. Panels LTD, which has conducted over 10,000 surveys in Israel since its inception in 2006, collected the data. **The margin of sampling error is +/- 4.0%** with a confidence level of 95%.
- 2025: The majority of the **529 respondents** (91%) were surveyed in Hebrew via the Panels LTD online panel which includes over 30,000 active Israeli members. This sample was supplemented with 8% telephone/cellphone surveys, 4% in Hebrew to ultra-orthodox communities and 4% in Russian to Russian speaking Israelis.
- 2024: The majority of the **612 respondents** (91%) were surveyed in Hebrew via the Panels LTD online panel which includes over 30,000 active Israeli members. This sample was supplemented with 9% telephone/cellphone surveys, 7% in Hebrew to ultra-orthodox communities and 3% in Russian to Russian speaking Israelis.
- Socio-demographic quotas of age, gender, geography, heritage and religiosity were based on the most up-to-date data from the Israeli Bureau of Statistics. A slight weight was applied to the location and self-identified heritage of the survey.
- **All numbers of .5 and higher are rounded up** in this presentation.
- Respondents were filtered to likely voters by self identifying as having voted in the 2022 parliamentary elections in Israel (98% of respondents) or as having not been old enough to vote in 2022 but eligible to vote now (2% of respondents)
- While the language “likely Israeli voters” is used, it must be clear that **this data reveals the opinions of Jewish voters only in Israel and not the opinions of Israeli Arabs** who make up ~21% of the population

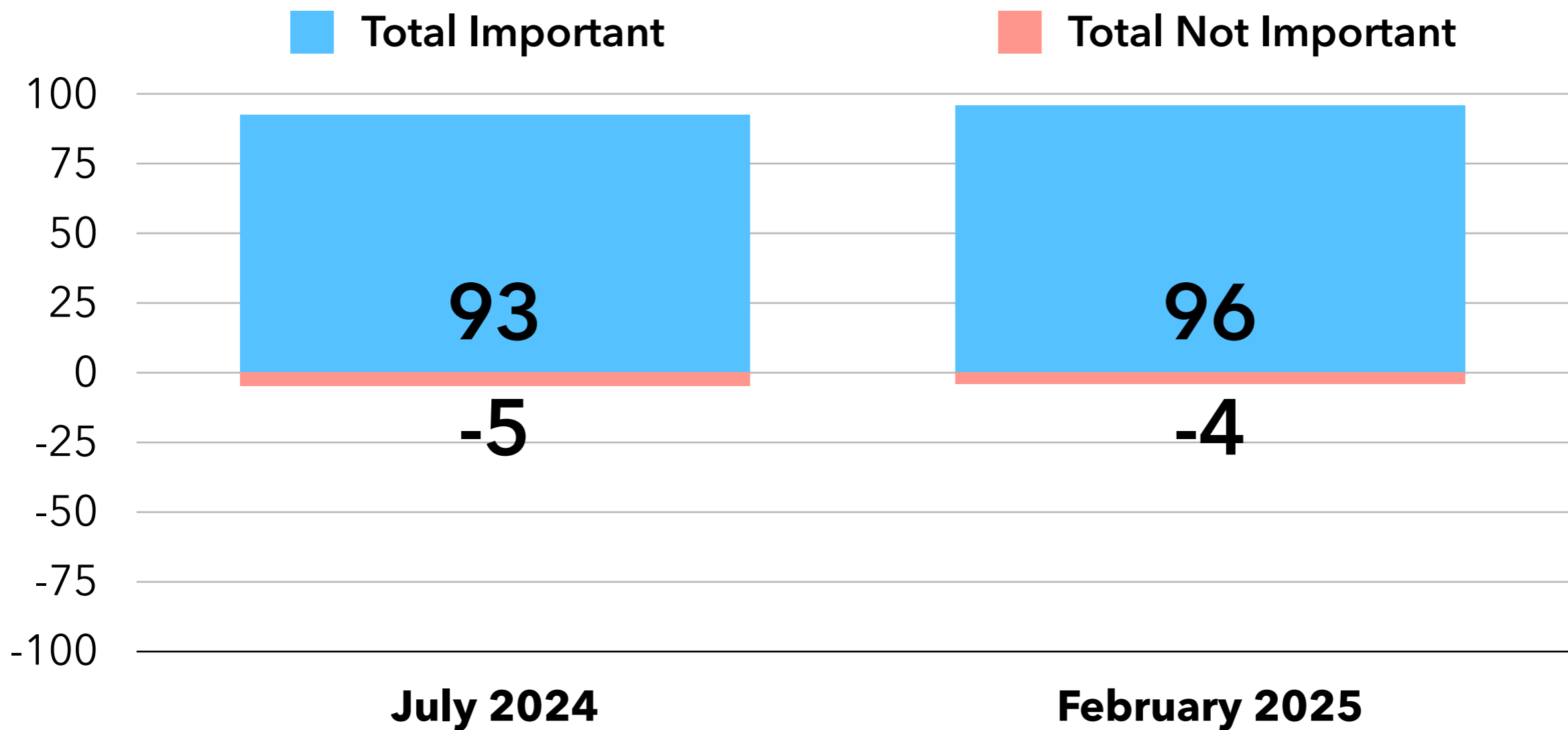


US-Israel Relationship



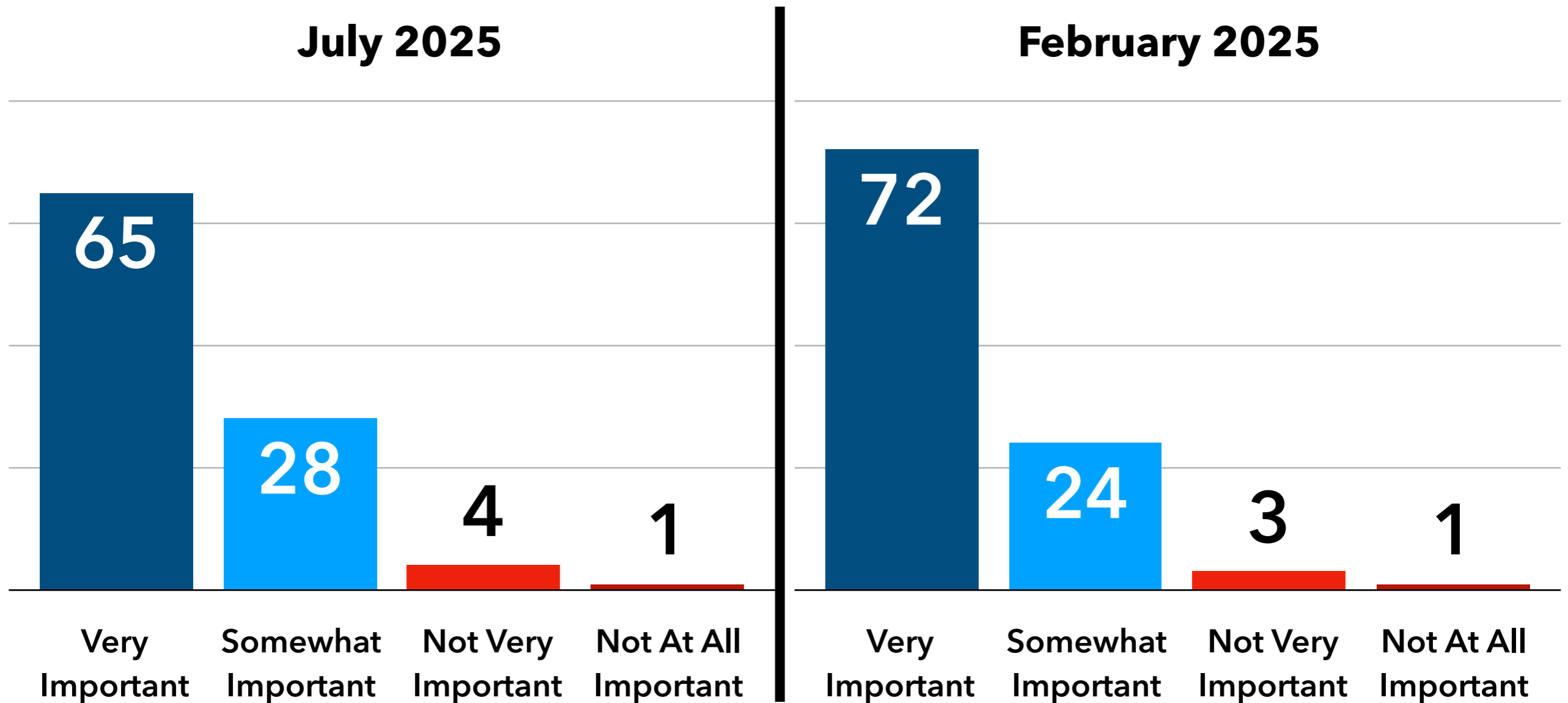
Near unanimous agreement amongst Israeli voters of the importance of the Israel-US relationship

In your opinion, how important or not important do you think the State of Israel's relationship is with the United States? (ROTATE TOP TO BOTTOM, BOTTOM TO TOP)



Near unanimous agreement amongst Israeli voters of the importance of the Israel-US relationship

In your opinion, how important or not important do you think the State of Israel's relationship is with the United States? (ROTATE TOP TO BOTTOM, BOTTOM TO TOP)



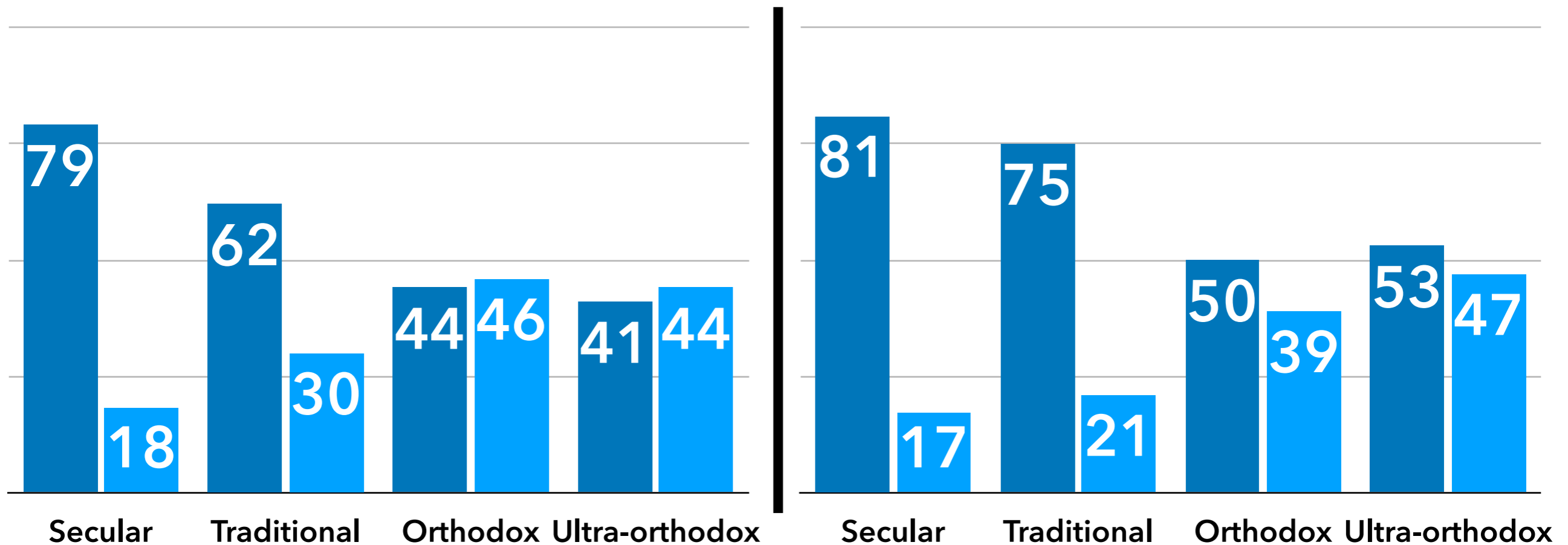
The more secular an Israeli, the more important the US-Israel relationship is to them

In your opinion, how important or not important do you think the State of Israel's relationship is with the United States? (by religiosity, Answer 'very important' and 'somewhat important' only)

July 2025

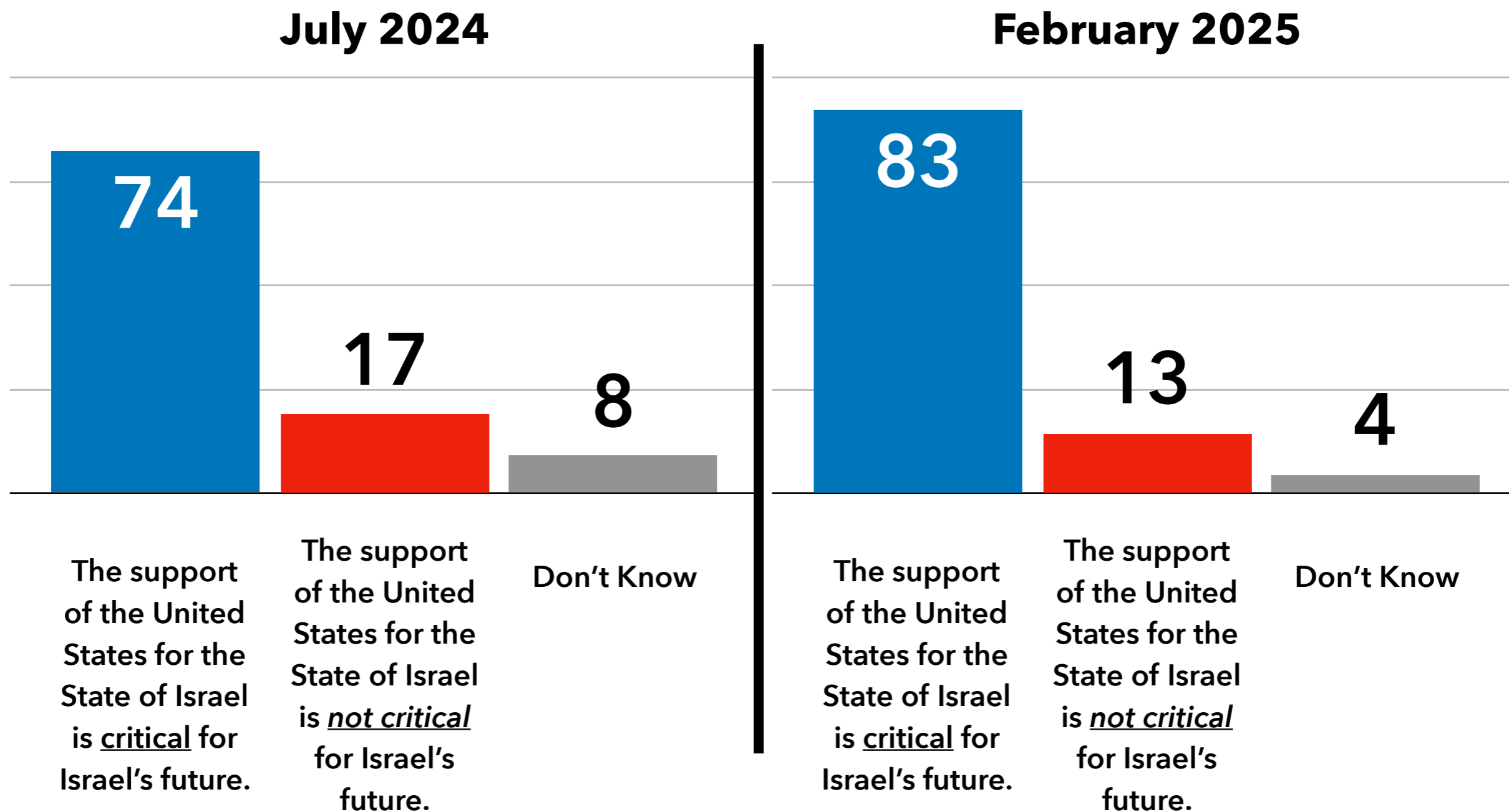
February 2025

- US-Israel relationship is VERY important
- US-Israel relationship is SOMEWHAT important



Nearly 3 of 4 Israeli voters see US support for Israel as critical for Israel's future

Which of the following statements comes closest to your own views? (ROTATE)



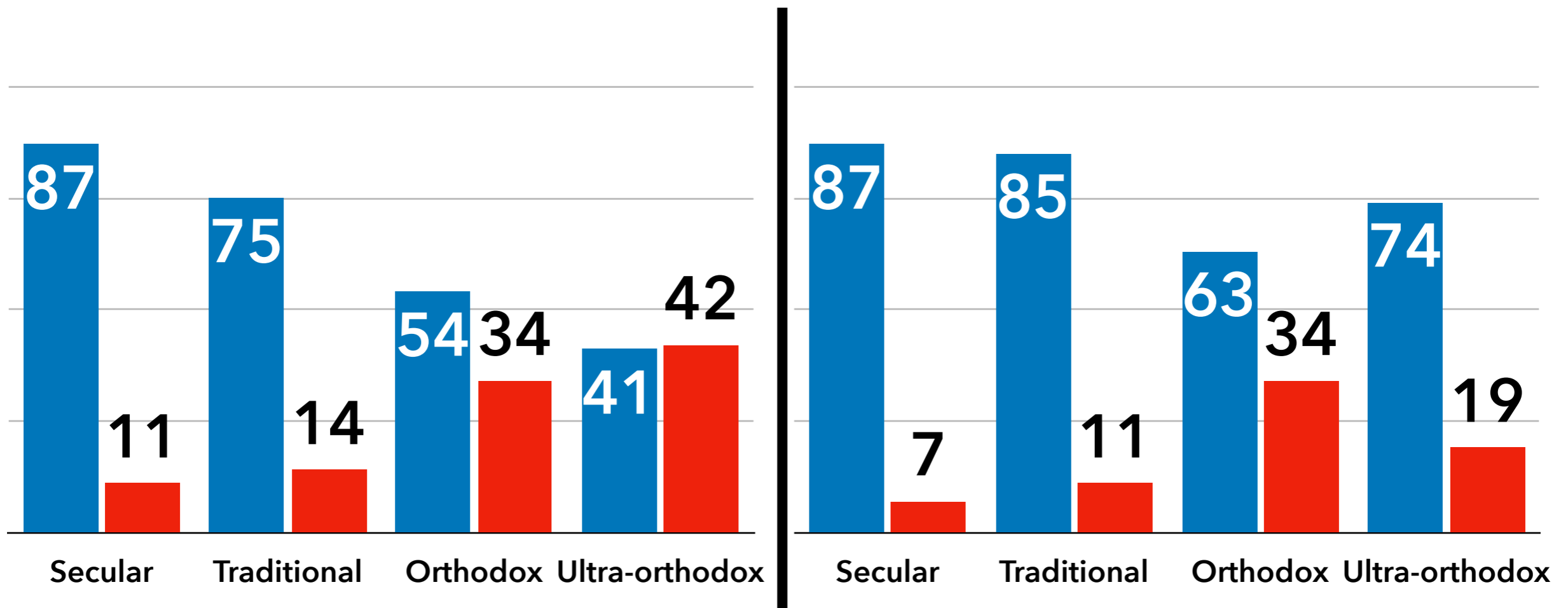
The more secular an Israeli then the more likely they are to believe that support of the US for Israel is critical for Israel's future

Which of the following statements comes closest to your own views? (by religiosity)

July 2024

February 2025

- The support of the United States for the State of Israel is critical for Israel's future.
- The support of the United States for the State of Israel is not critical for Israel's future.



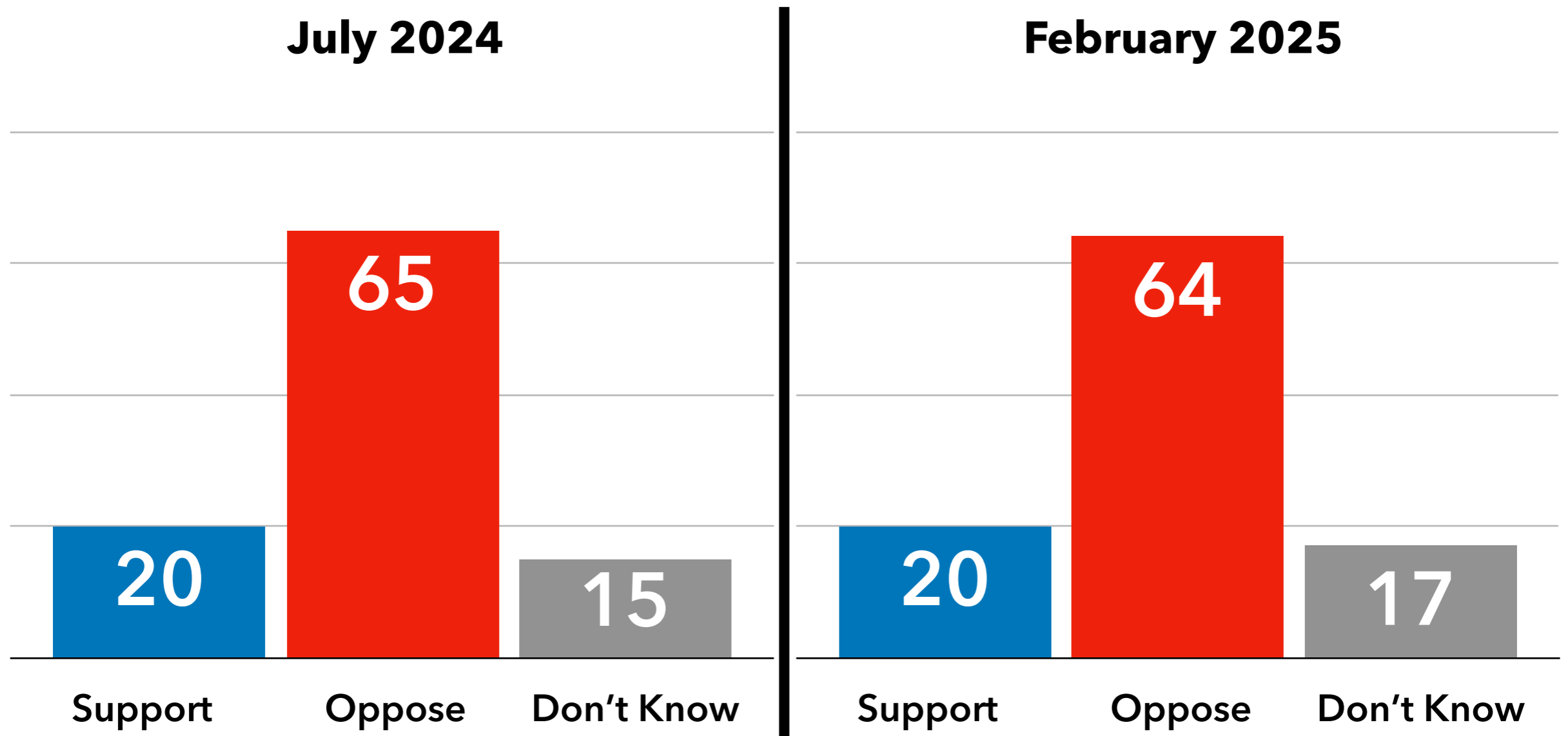
www.CouncilForSecureAmerica.org

Two State Solution



Majority of Israeli voters still oppose a 2 State Solution

Do you (ROTATE) support or oppose the two state solution - a Palestinian state next to the State of Israel - as the solution to the Israeli-Palestinian conflict? (RANDOMIZE)



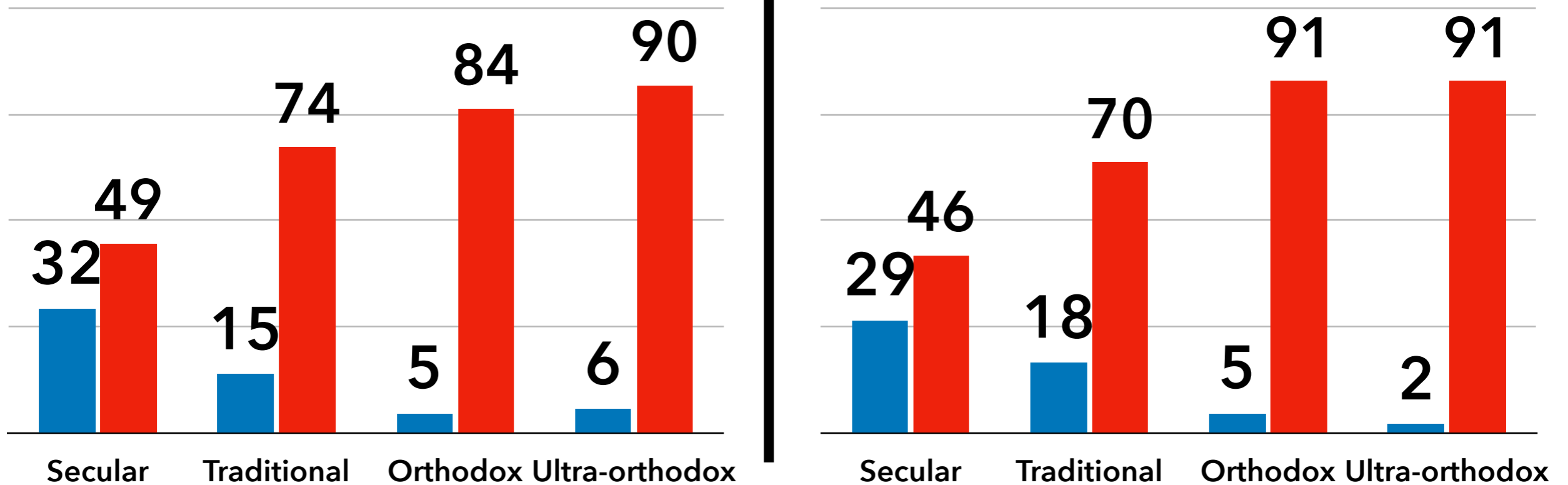
More religious voters are more opposed to the 2 State Solution

Do you (ROTATE) support or oppose the two state solution - a Palestinian state next to the State of Israel - as the solution to the Israeli-Palestinian conflict? (by religiosity)

July 2024

February 2025

■ Support the 2 State Solution ■ Oppose the 2 State Solution



www.CouncilForSecureAmerica.org

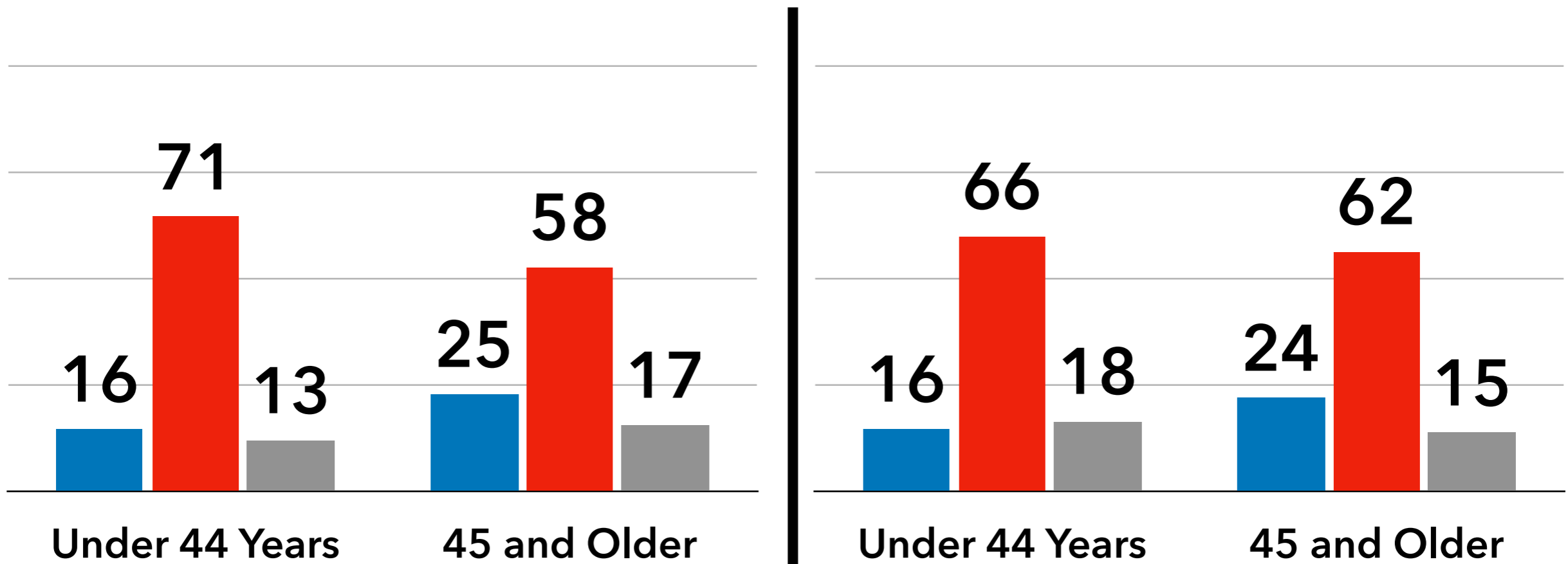
Support for 2 State Solution increases with age

Do you (ROTATE) support or oppose the two state solution - a Palestinian state next to the State of Israel - as the solution to the Israeli-Palestinian conflict? (by age)

July 2024

February 2025

■ Support the 2 State Solution ■ Oppose the 2 State Solution ■ Don't Know



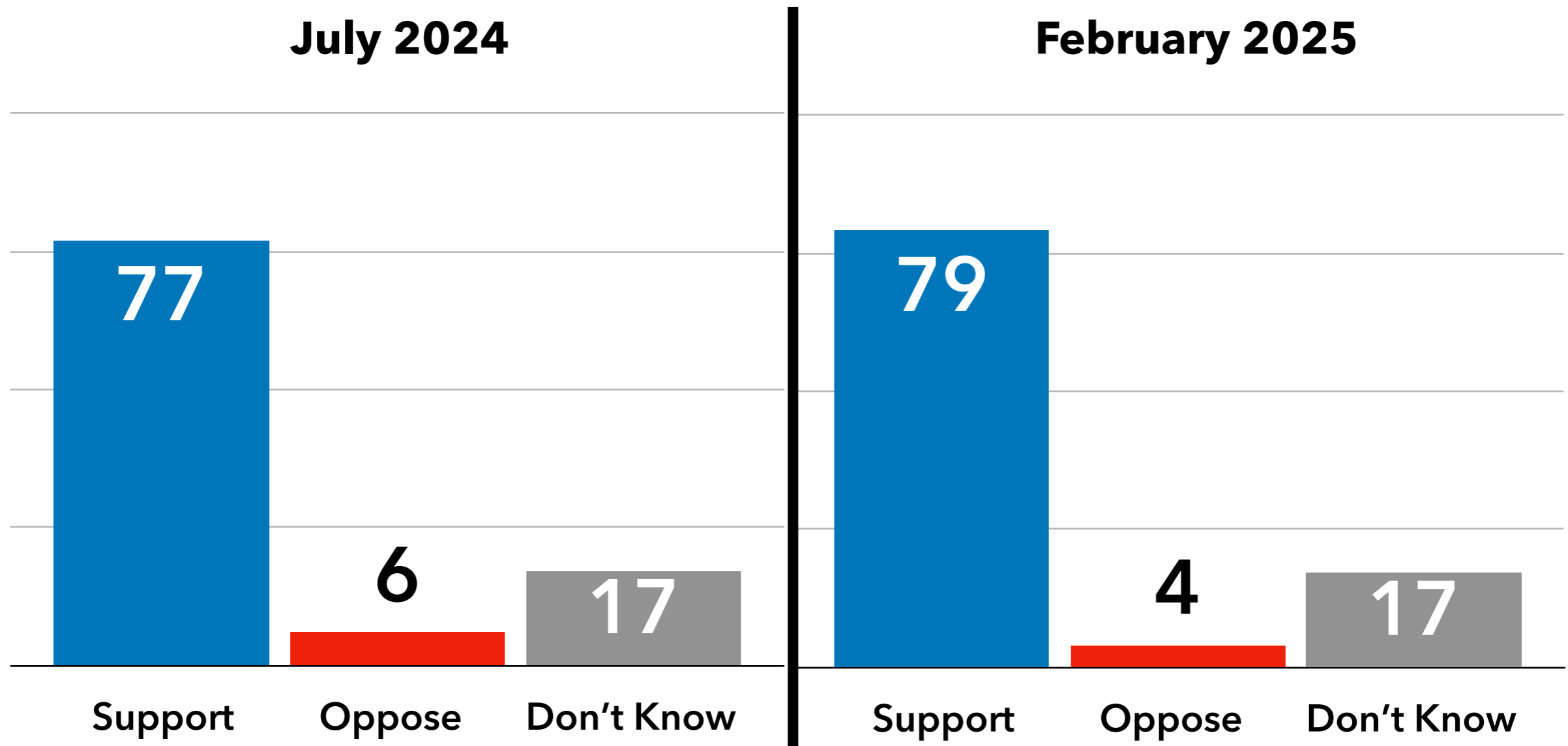
www.CouncilForSecureAmerica.org

Abraham Accords



Abraham Accords wildly popular amongst Israeli voters

Do you (ROTATE) support or oppose the diplomatic agreements between Israel and the UAE, Bahrain, Sudan, and Morocco - the agreements known as the Abraham Accords? (ROTATE)



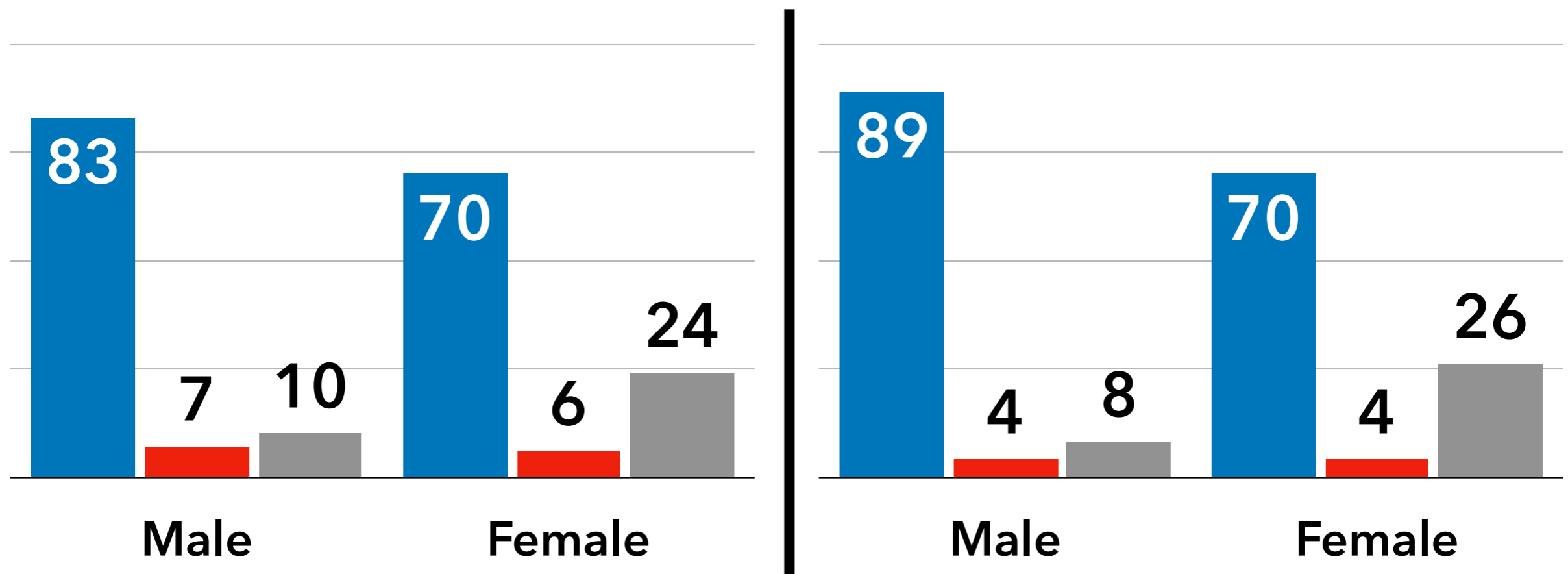
Gender gap in support for Abraham Accords

Do you (ROTATE) support or oppose the diplomatic agreements between Israel and the UAE, Bahrain, Sudan, and Morocco - the agreements known as the Abraham Accords? (ROTATE)

July 2024

February 2025

■ Support ■ Oppose ■ Don't Know



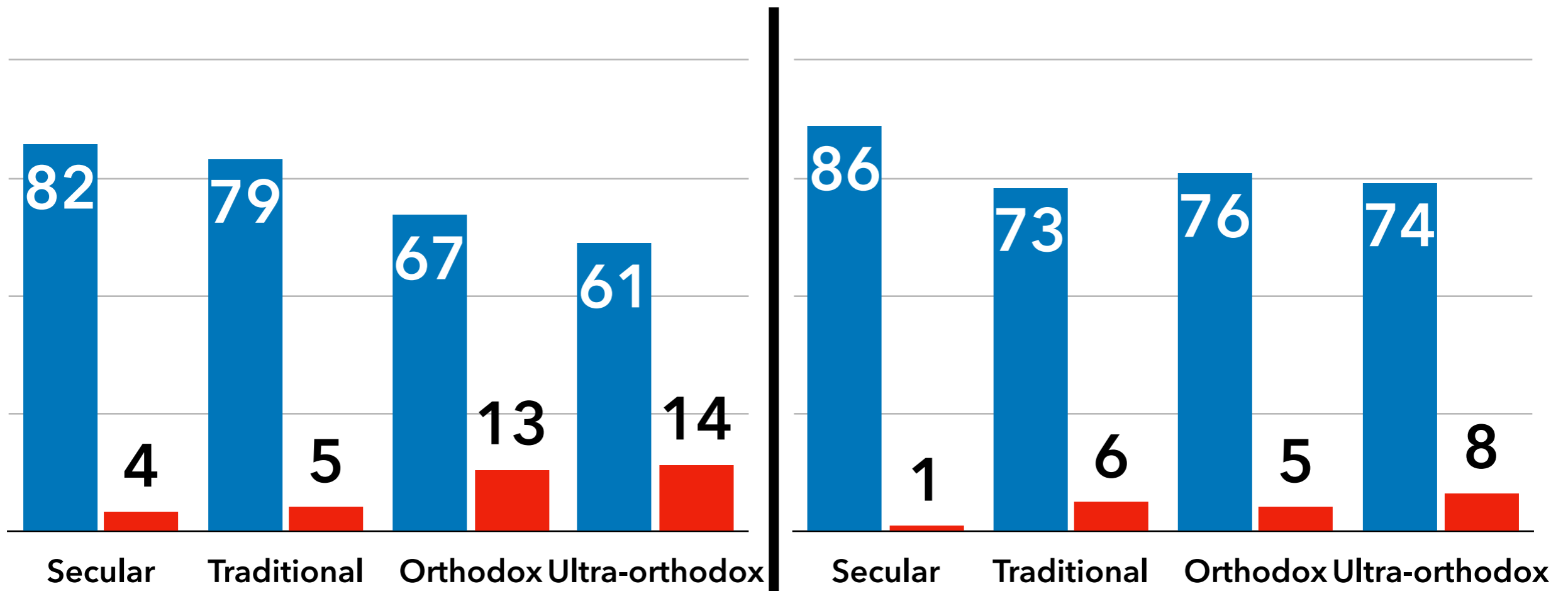
Majority of all levels of religiosity support the Abraham Accords

Do you (ROTATE) support or oppose the diplomatic agreements between Israel and the UAE, Bahrain, Sudan, and Morocco - the agreements known as the Abraham Accords? (by religiosity)

July 2024

February 2025

■ Support ■ Oppose



www.CouncilForSecureAmerica.org

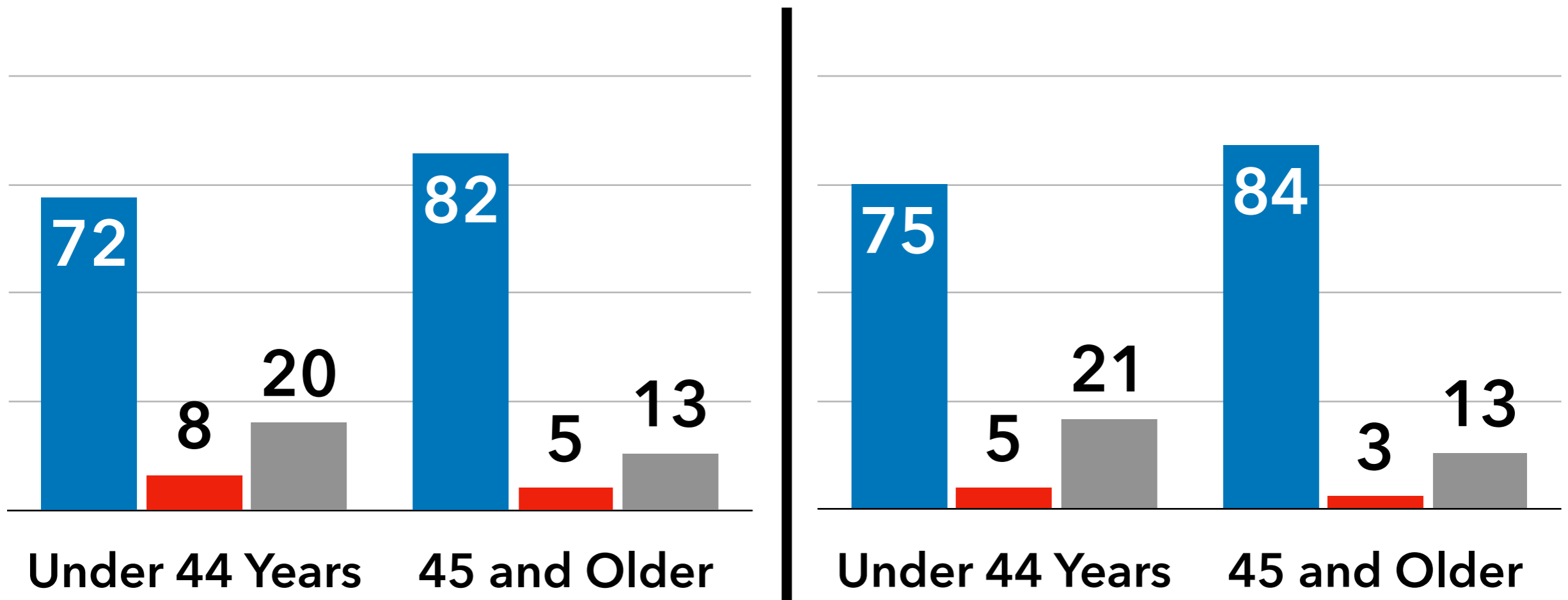
Majority of all age groups support the Abraham Accords, with older Israelis giving strongest support

Do you (ROTATE) support or oppose the diplomatic agreements between Israel and the UAE, Bahrain, Sudan, and Morocco - the agreements known as the Abraham Accords? (by age)

July 2024

February 2025

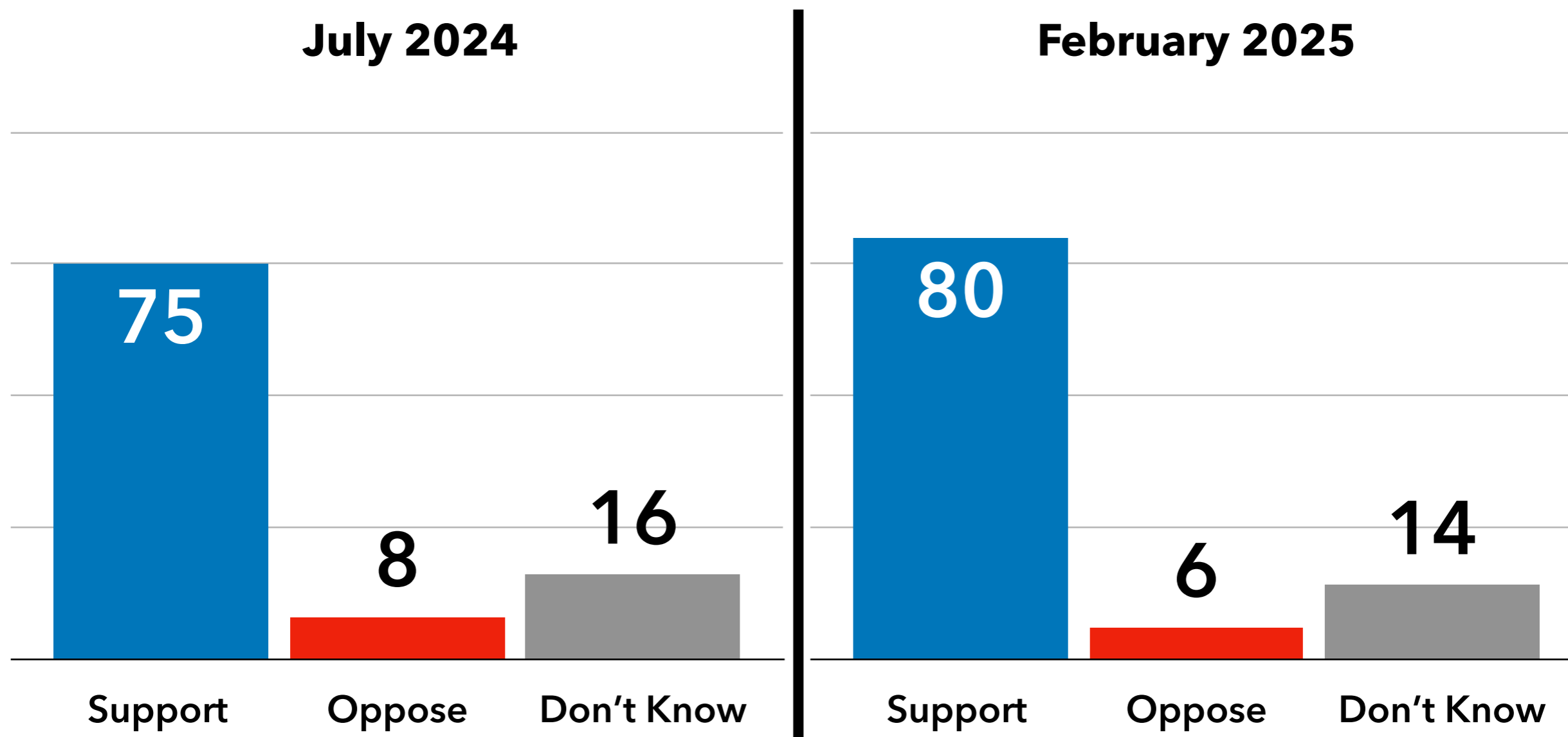
■ Support ■ Oppose ■ Don't Know



www.CouncilForSecureAmerica.org

Potential Israel-Saudi deal also wildly popular amongst Israel voters

*Do you support or oppose a future diplomatic agreement between Israel and Saudi Arabia?
(ROTATE)*



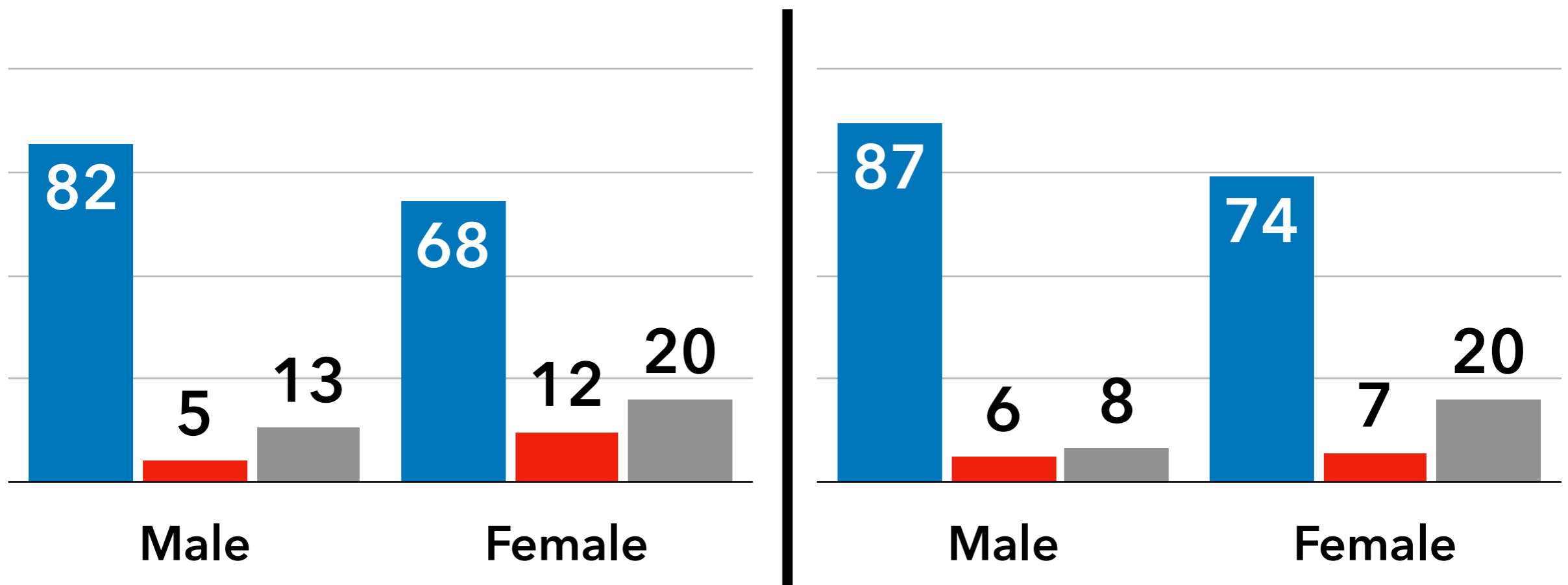
Gender gap in support for Israel-Saudi agreement

Do you support or oppose a future diplomatic agreement between Israel and Saudi Arabia? (by age)

July 2024

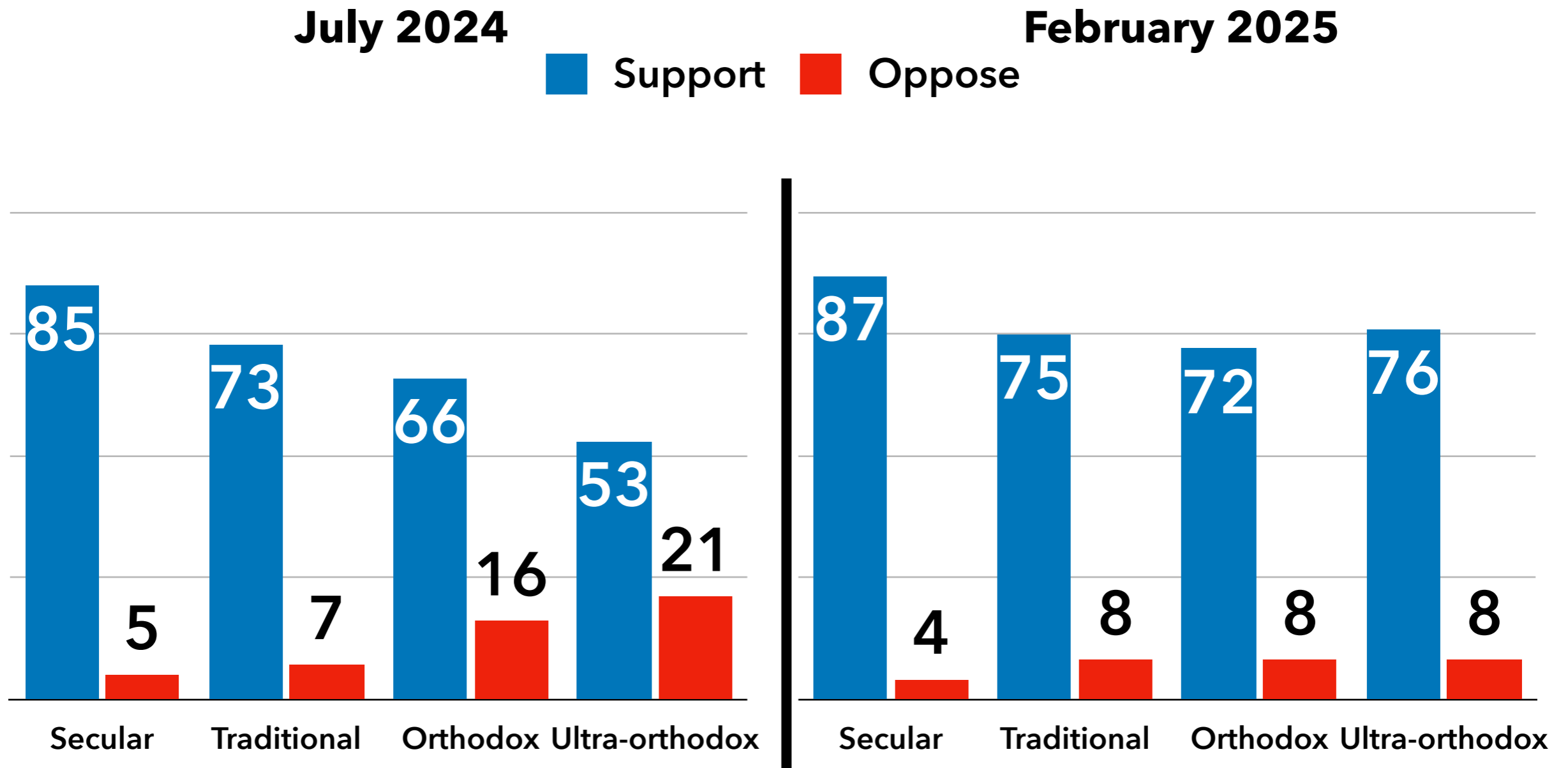
February 2025

Support Oppose Don't Know



Majority of all levels of religiosity support an Israel-Saudi Arabia agreement, with a strong support of 87% among secular Israelis

Do you support or oppose a future diplomatic agreement between Israel and Saudi Arabia? (by religiosity)



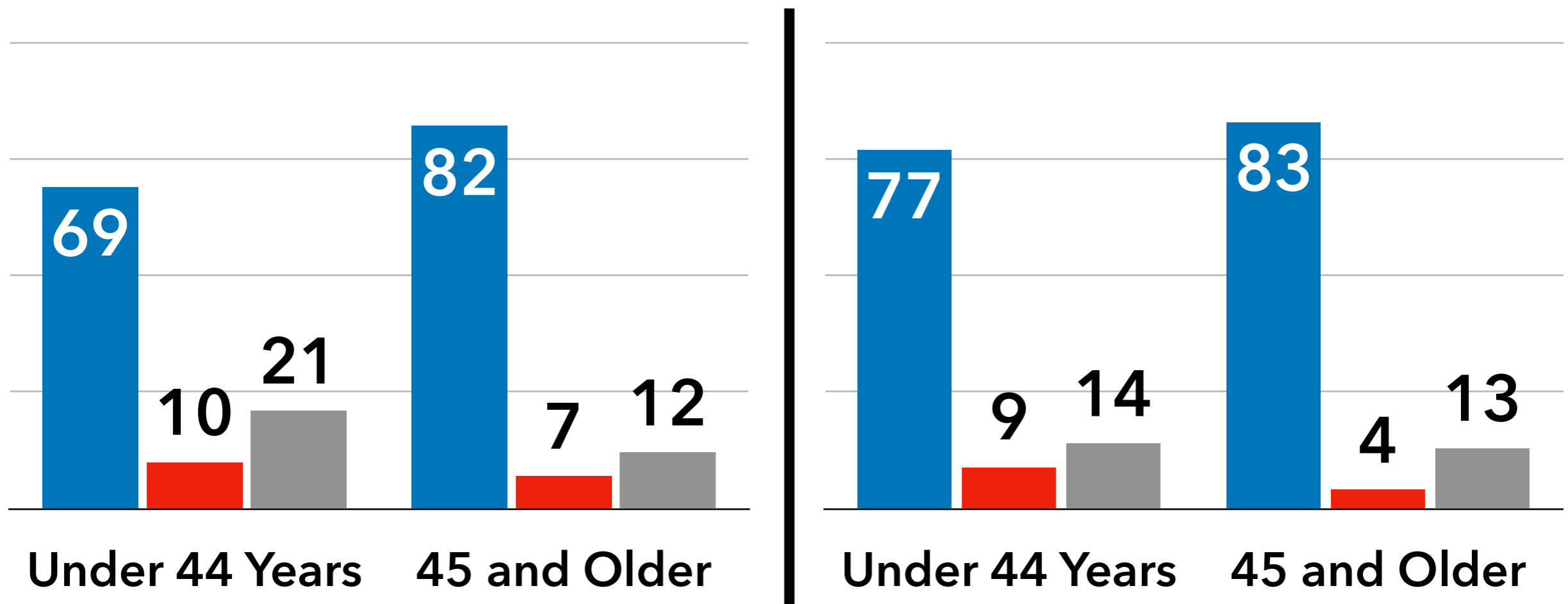
Majority of all age groups support an Israel-Saudi agreement, with support strongest amongst older Israelis

Do you support or oppose a future diplomatic agreement between Israel and Saudi Arabia? (by age)

July 2024

February 2025

■ Support ■ Oppose ■ Don't Know



www.CouncilForSecureAmerica.org

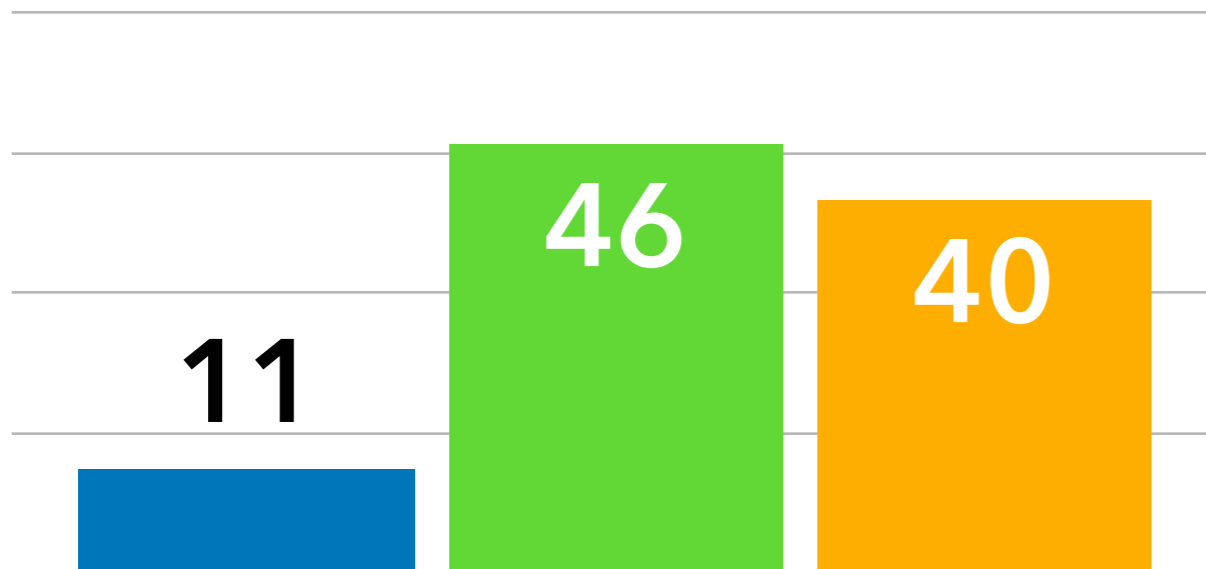
Israel-Hamas War



60% of Israeli voters say they or someone in their family served in active or reserve duty since October 7

Have you or someone in your family served in active duty or reserve duty since October 7?

July 2024

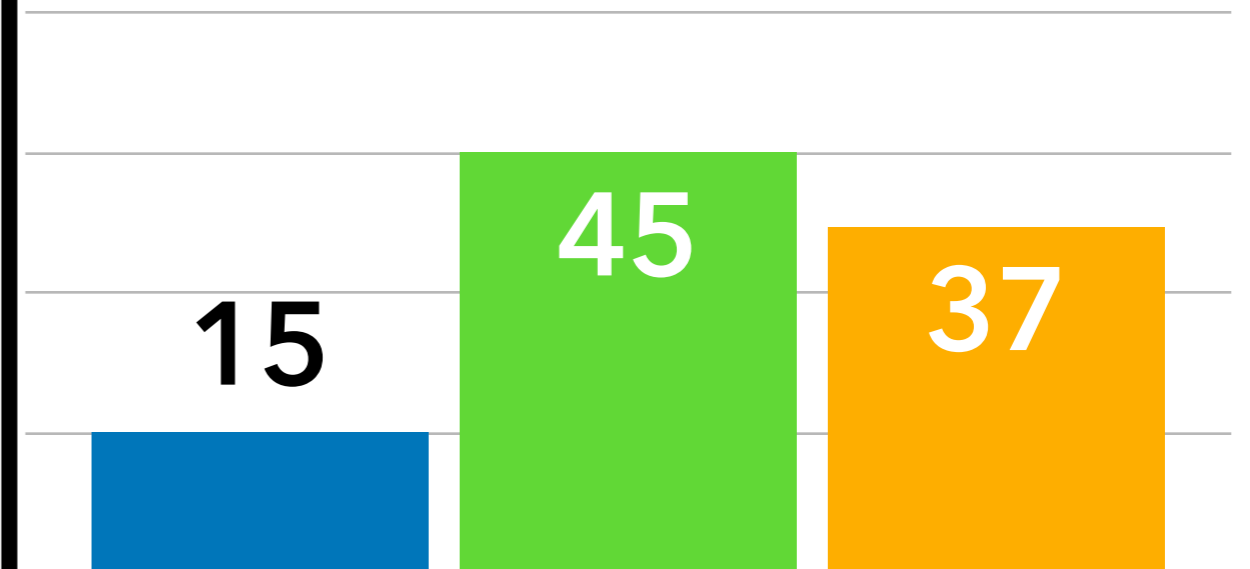


I served in active or reserve duty since 10/7

I did not serve but someone in my family served since 10/7

Neither me nor anyone in my family served since 10/7

February 2025



I served in active or reserve duty since 10/7

I did not serve but someone in my family served since 10/7

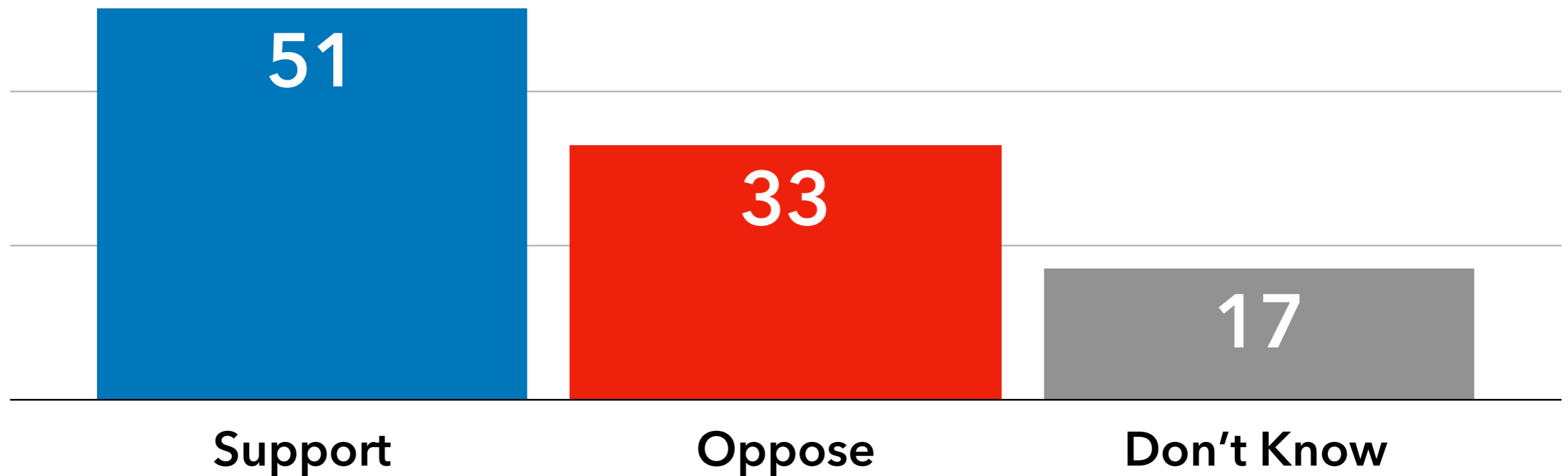
Neither me nor anyone in my family served since 10/7



www.CouncilForSecureAmerica.org

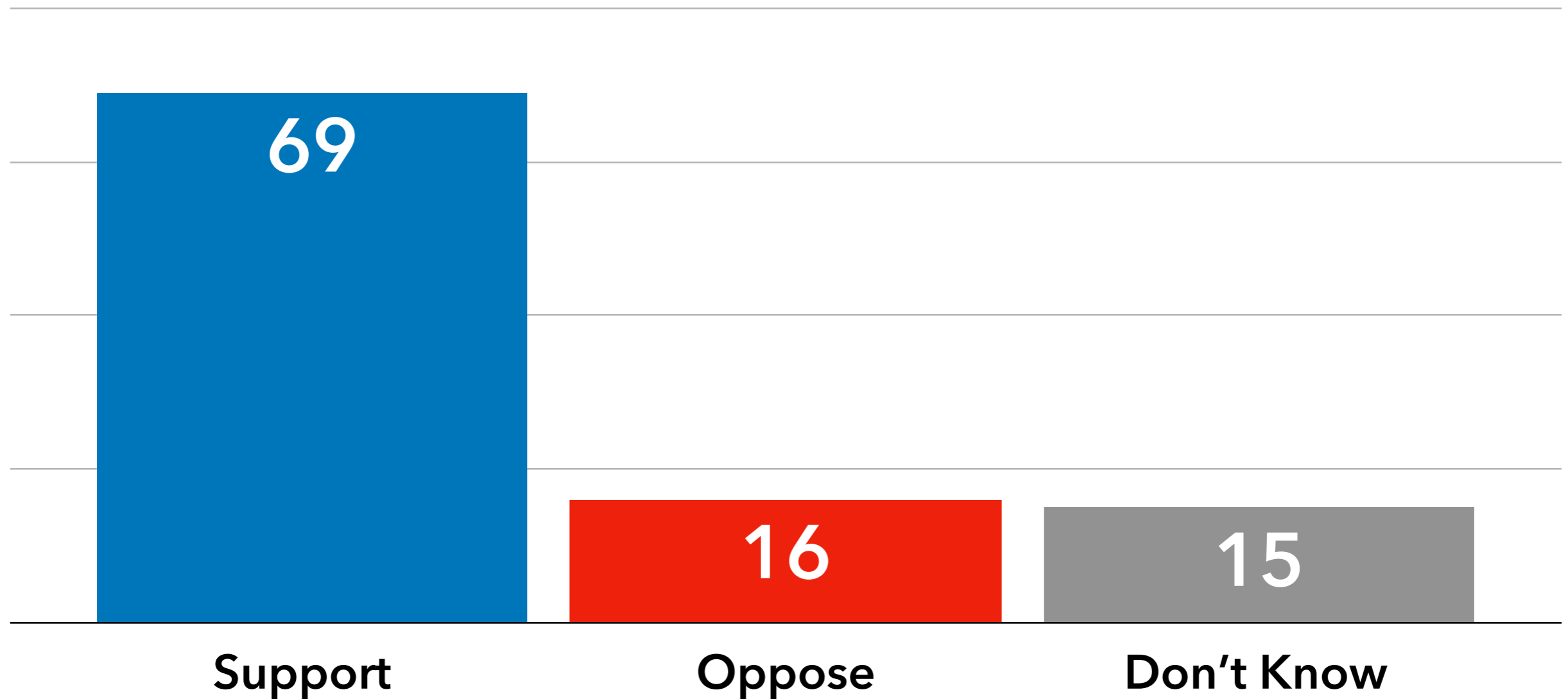
July 2024: Half of Israelis supported proposed hostage deal

From what you have seen and heard, do you support or oppose the deal proposed by President Biden to release the Israelis hostages held in Gaza by Hamas in exchange for the release of Palestinian prisoners and a ceasefire? (ROTATE)



Majority of Israelis support 2025 hostage deal

Do you support or oppose the recent deal to release the Israeli hostages held in Gaza by Hamas in exchange for the release of Palestinian prisoners and a ceasefire? (ROTATE)



Support for hostage deal driven by secular Israelis, increased with second deal

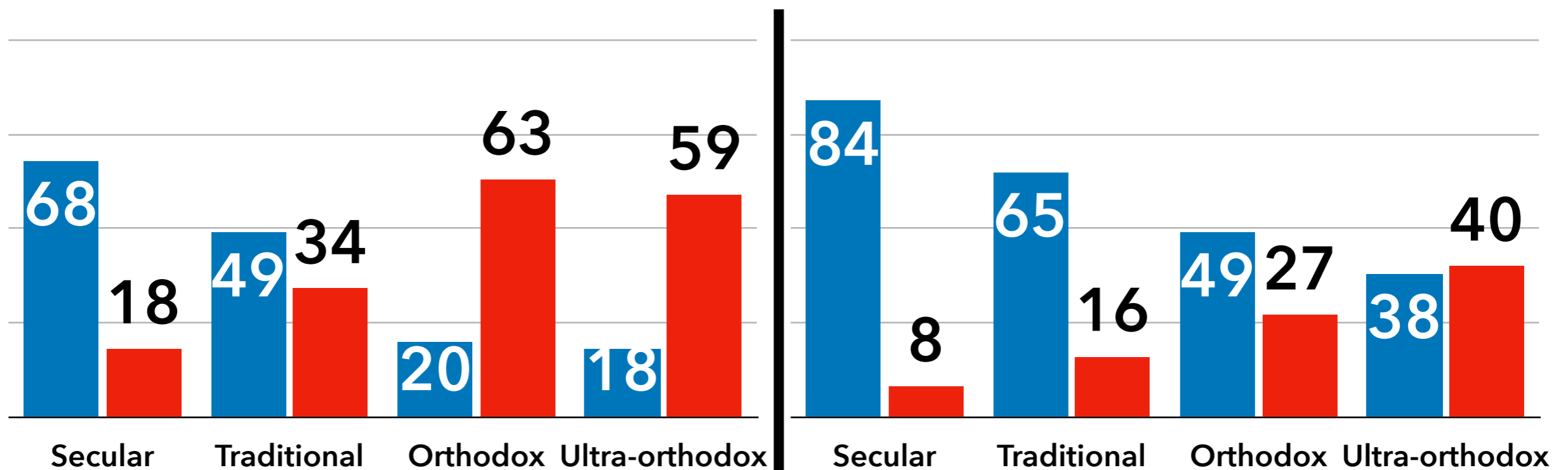
From what you have seen and heard, do you support or oppose the deal proposed by President Biden to release the Israelis hostages held in Gaza by Hamas in exchange for the release of Palestinian prisoners and a ceasefire? (ROTATE)

Do you support or oppose the recent deal to release the Israeli hostages held in Gaza by Hamas in exchange for the release of Palestinian prisoners and a ceasefire? (ROTATE)

July 2024

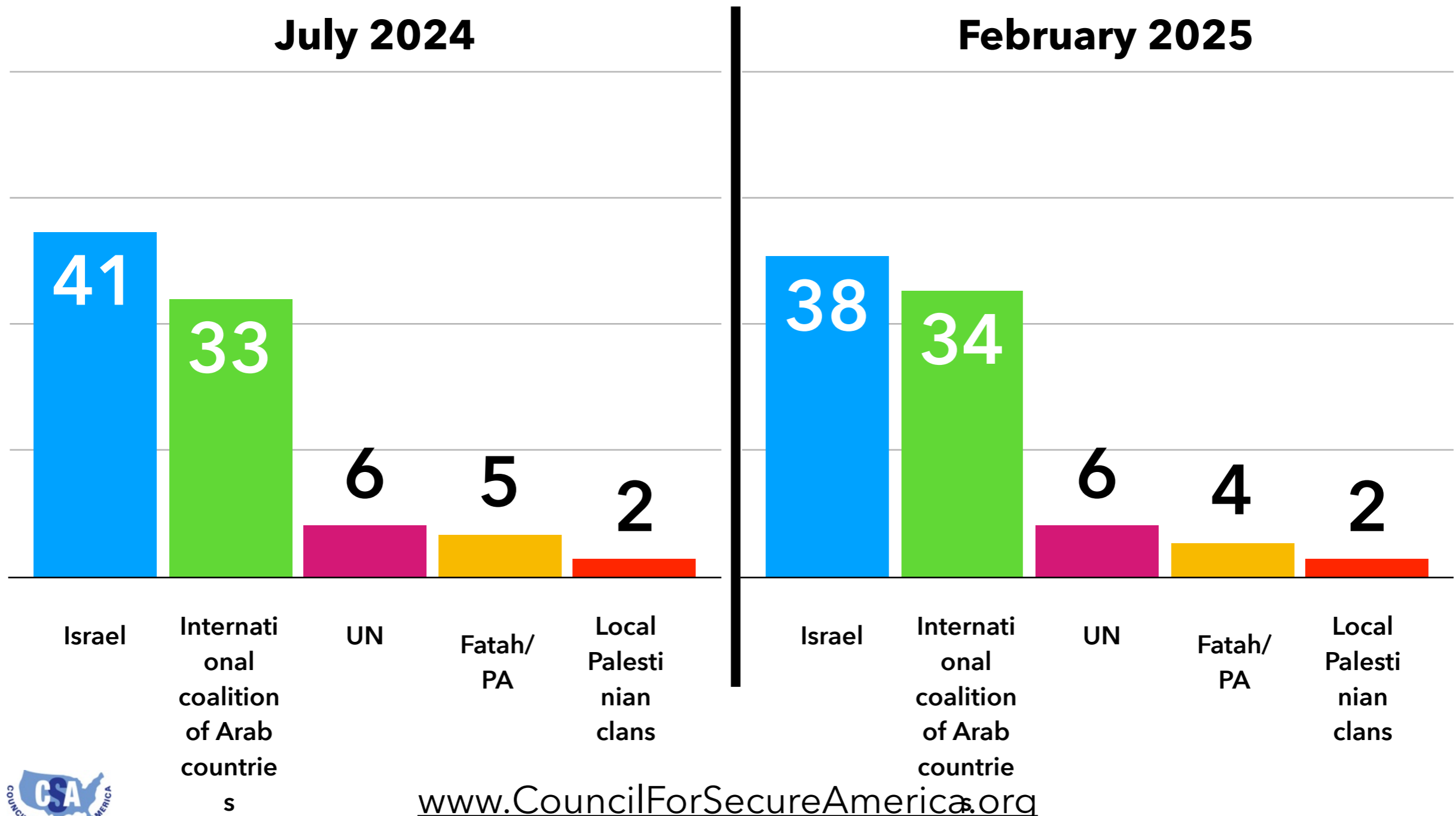
February 2025

■ Support ■ Oppose



Israelis want to see Israel or an international coalition that includes Arab countries govern Gaza in coming years

Thinking about the future of Gaza, who do you think should govern Gaza in the coming years?
(RANDOMIZE)



www.CouncilForSecureAmerica.org

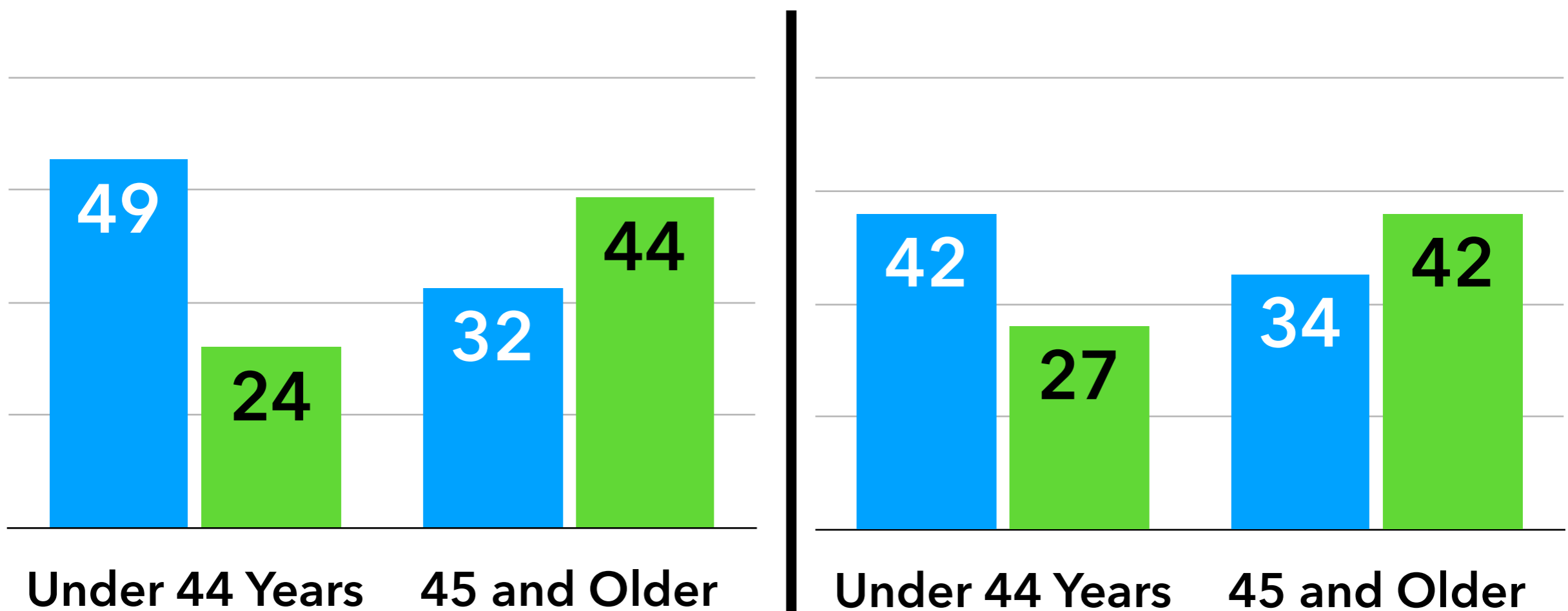
Support for future Israeli control over Gaza driven by younger Israelis

Thinking about the future of Gaza, who do you think should govern Gaza in the coming years? (by age, answering Israel and coalition with Arab countries ONLY)

July 2024

February 2025

■ Israel ■ International coalition of Arab countries



www.CouncilForSecureAmerica.org

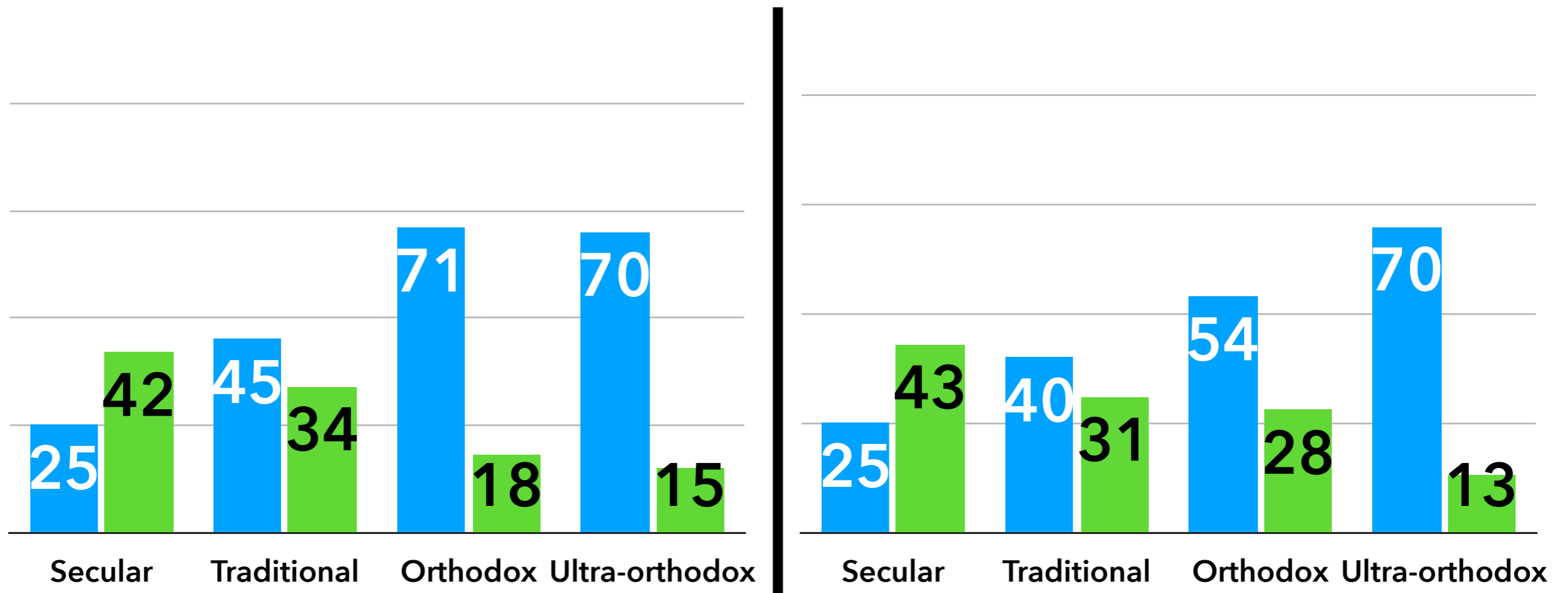
Support for future Israeli control over Gaza driven by more religious Israelis

Thinking about the future of Gaza, who do you think should govern Gaza in the coming years? (by religiosity, answering Israel and coalition with Arab countries ONLY)

July 2024

February 2025

■ Israel ■ International coalition of Arab countries



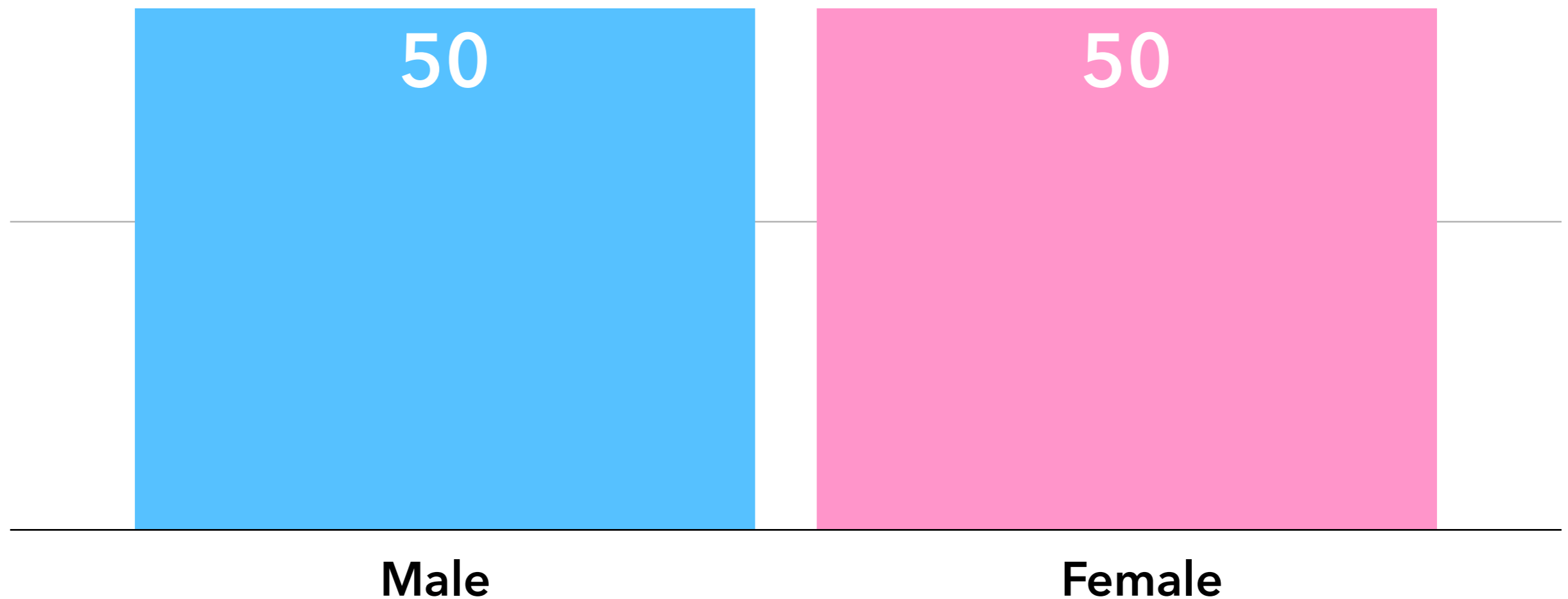
www.CouncilForSecureAmerica.org

Survey socio-demographics



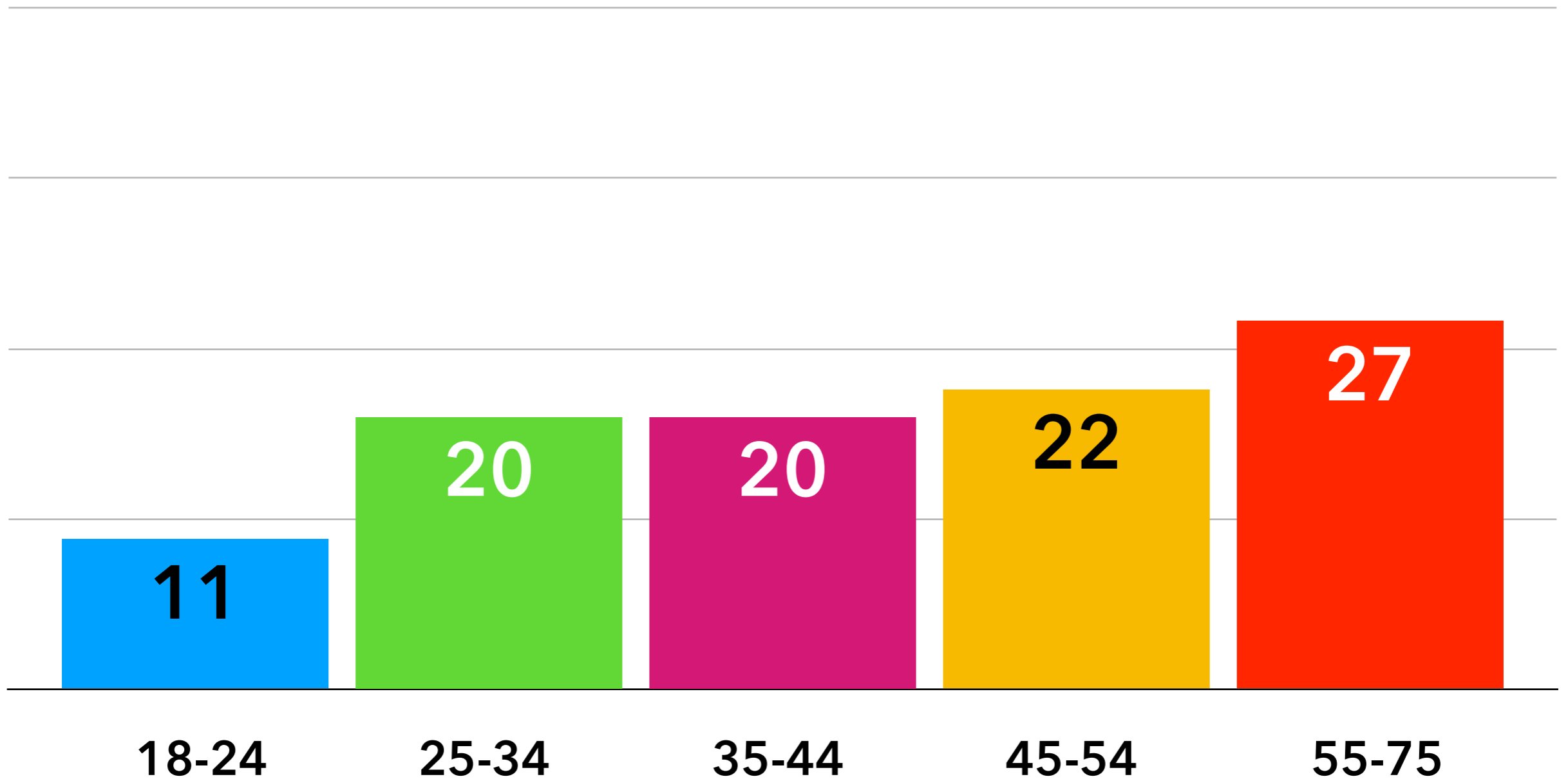
Gender of likely voters 50/50

Gender (recorded)



Age of likely voters

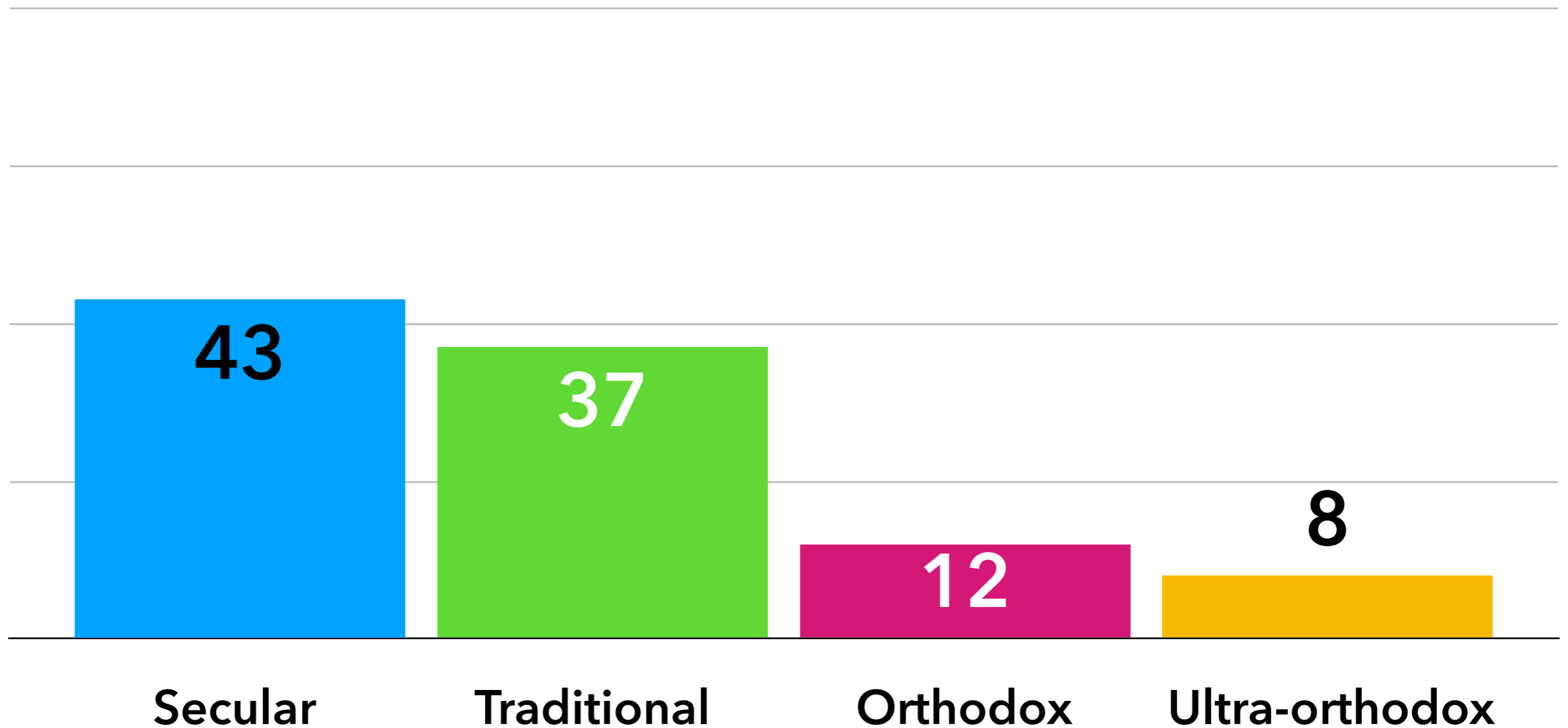
In what year were you born?



www.CouncilForSecureAmerica.org

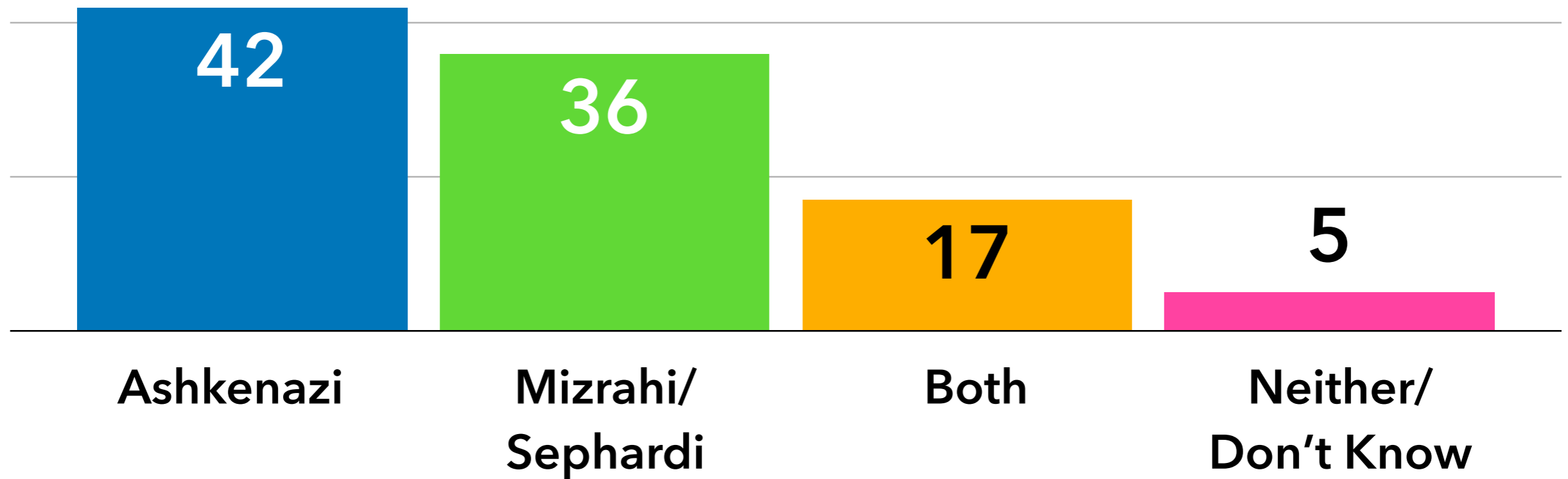
Religiosity of likely voters

How would you define yourself religiously? Would you say you are ultra orthodox, orthodox, traditional, or secular? If you are not Jewish just say so.



Heritage of likely voters

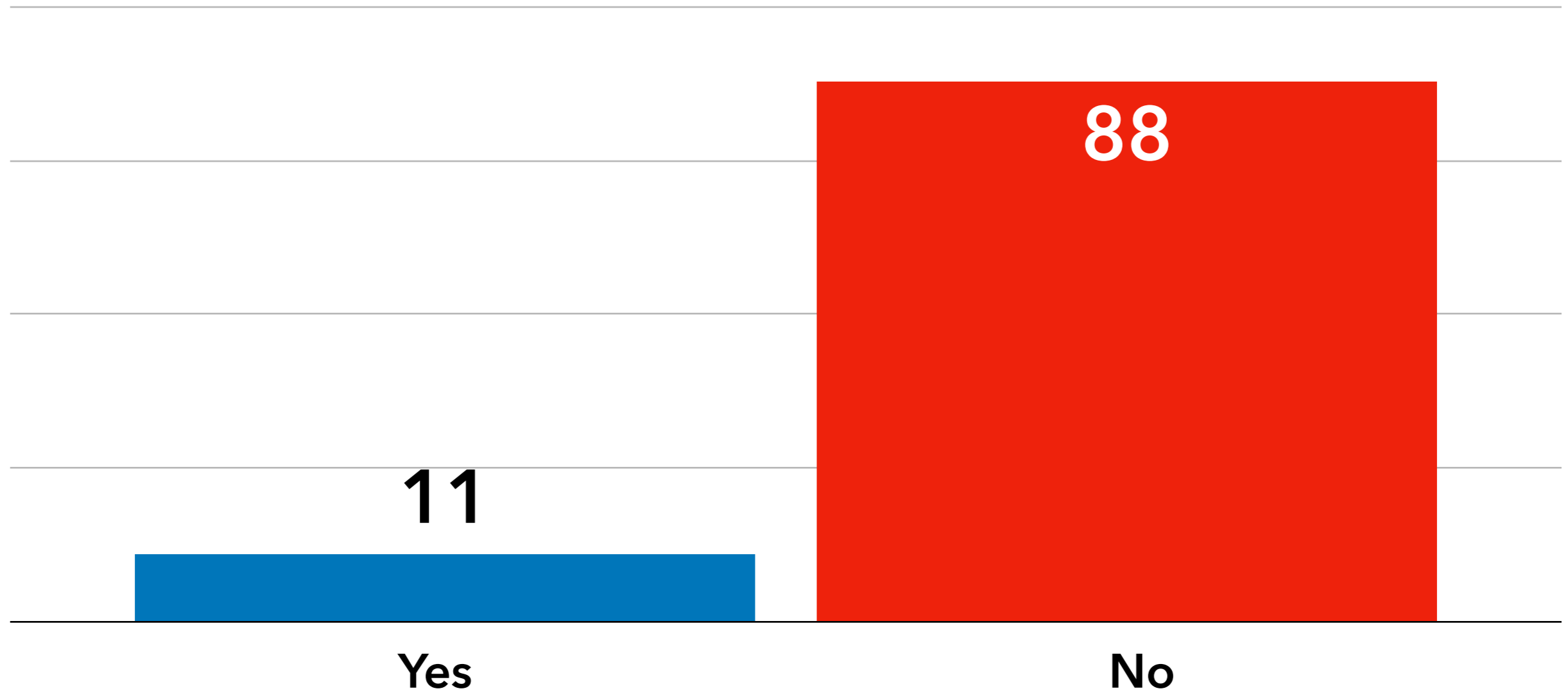
What best describes your heritage? (READ CHOICES)



www.CouncilForSecureAmerica.org

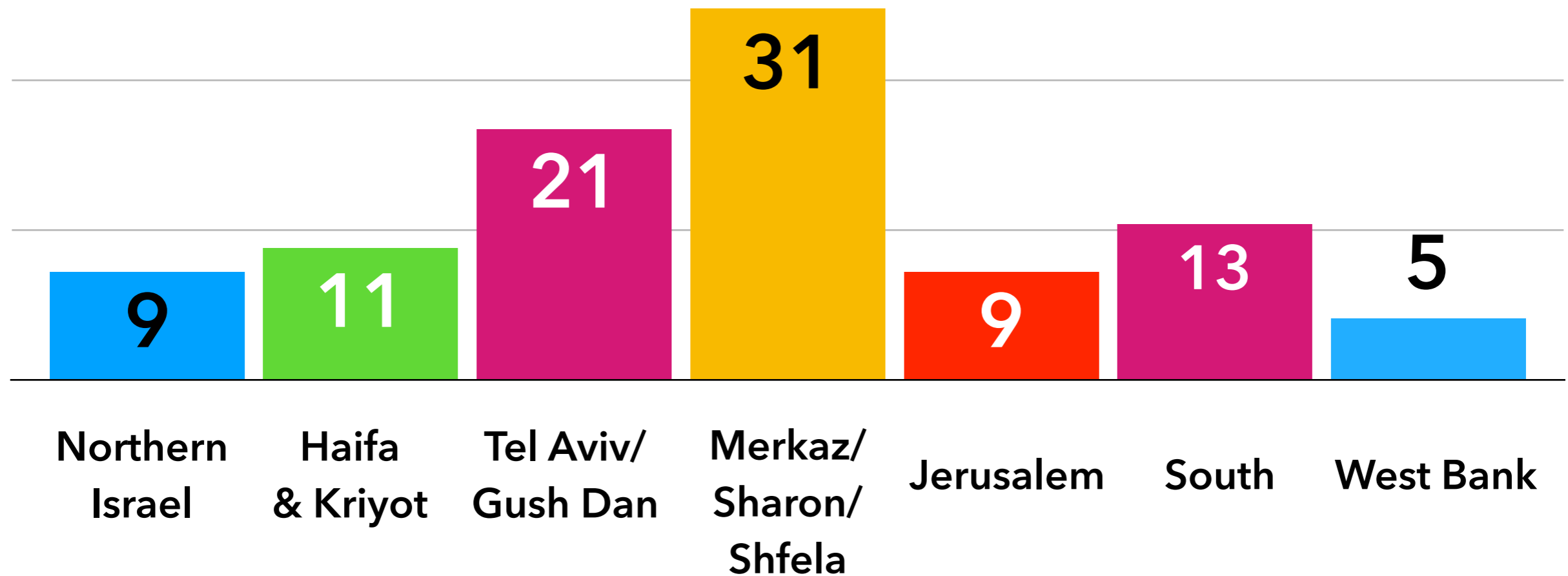
10% of likely voters immigrated from the FSU

Did you move from the Former Soviet Union after 1989?



Geographic distribution of likely voters

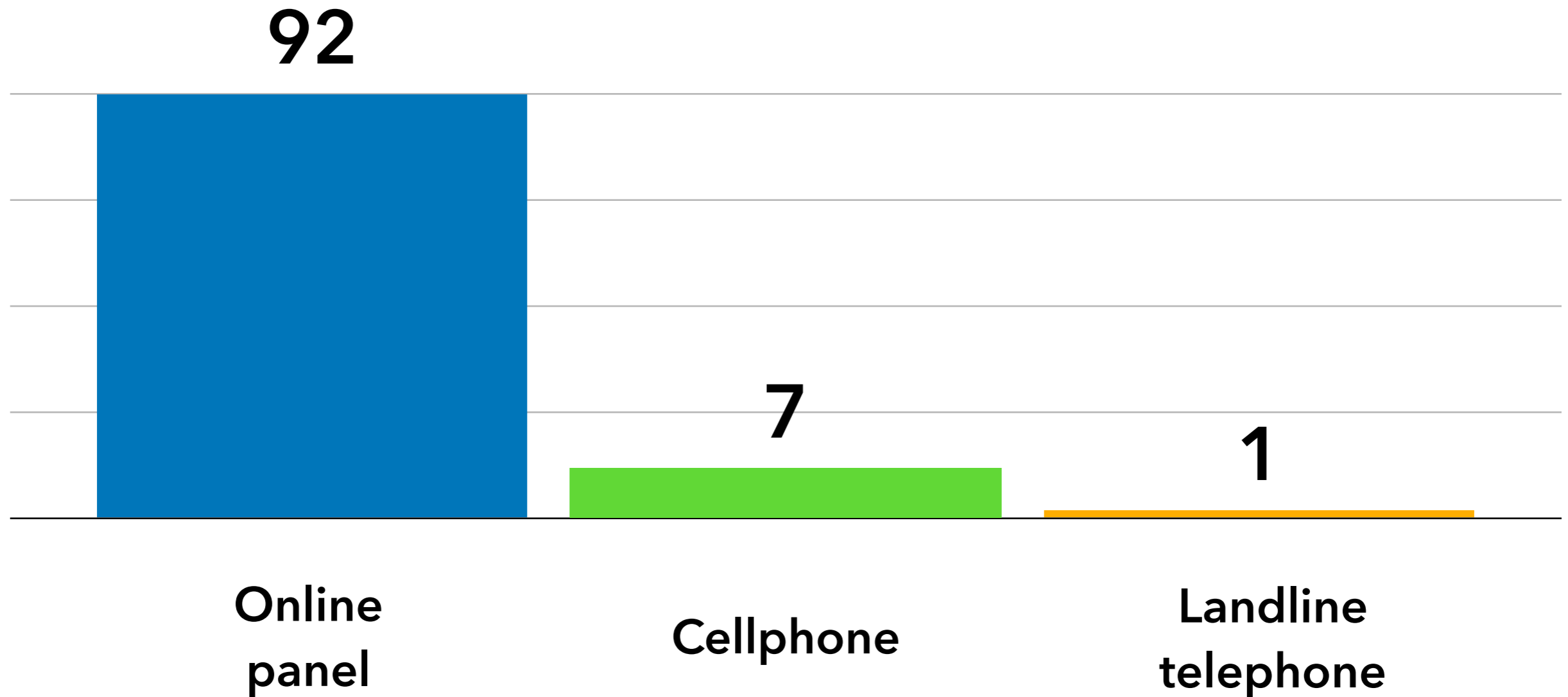
Location of residence



www.CouncilForSecureAmerica.org

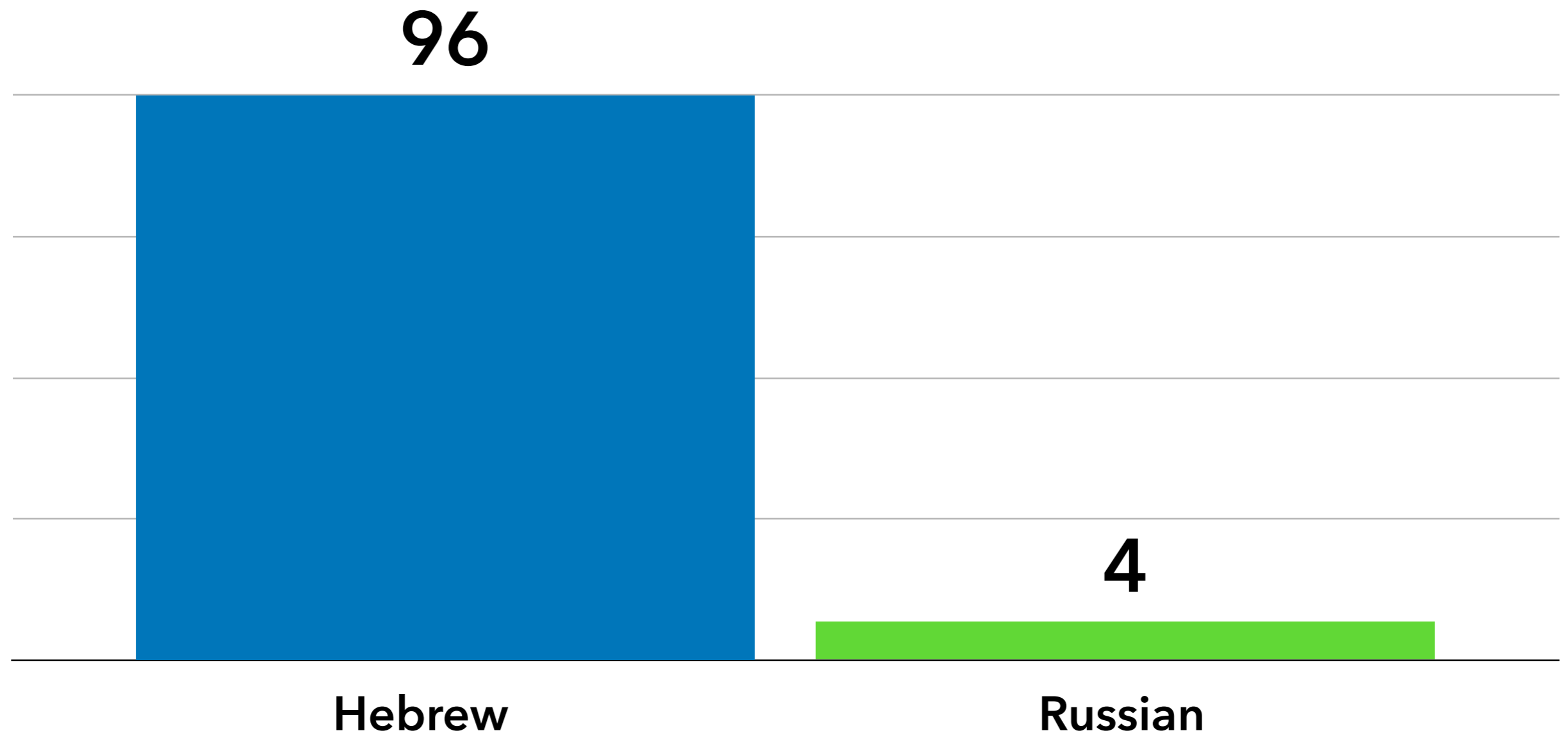
91% online panel, supplemented with cellphone and telephone contacts

Survey contact method



Hebrew language survey supplemented with Russian language contact

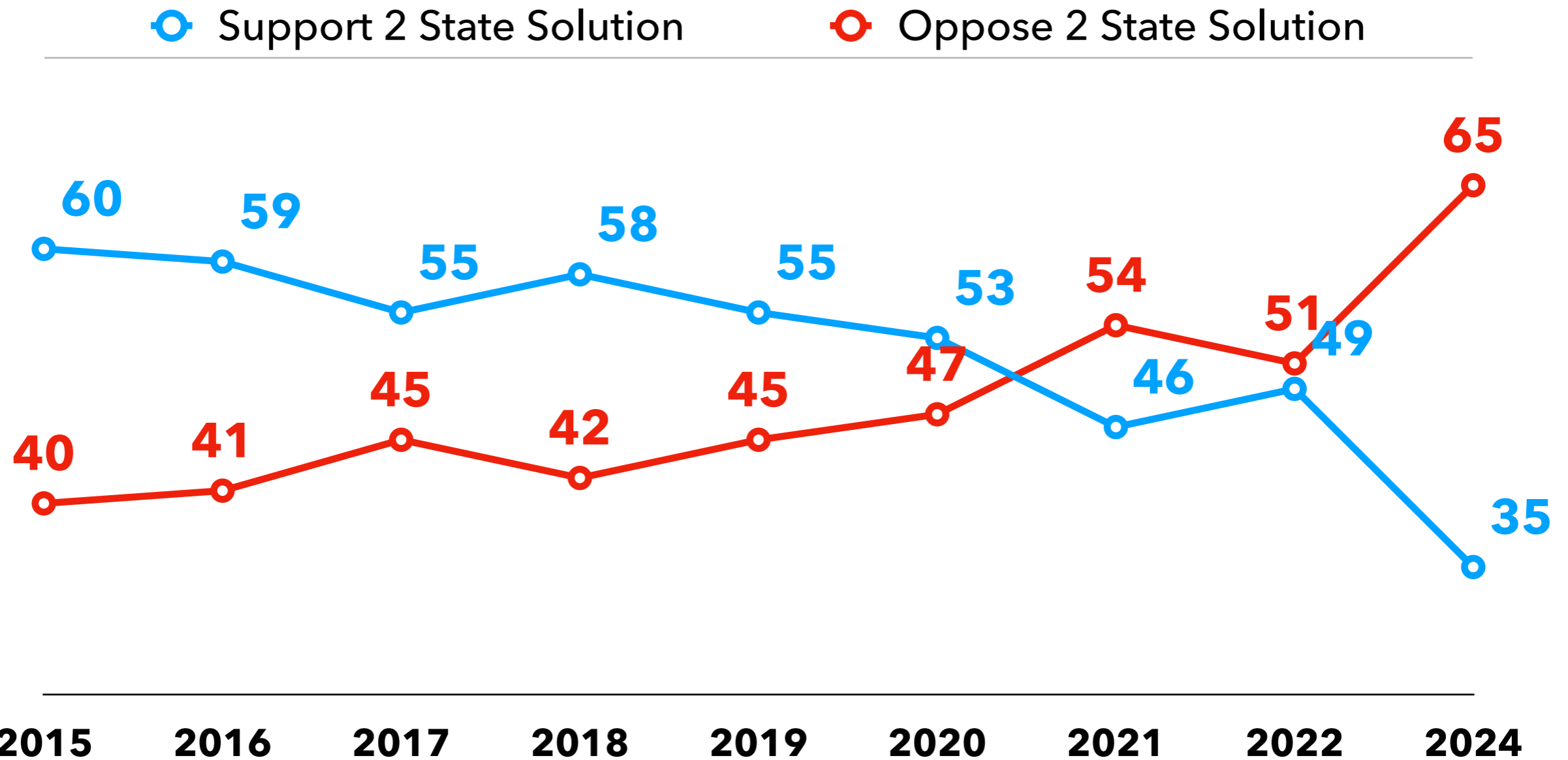
Language of contact



Recent Publicly Available Israeli & Palestinian Polling



Israeli Jewish Public Opinion Collected March 7-10, 2024: Low Support for the 2 State Solution

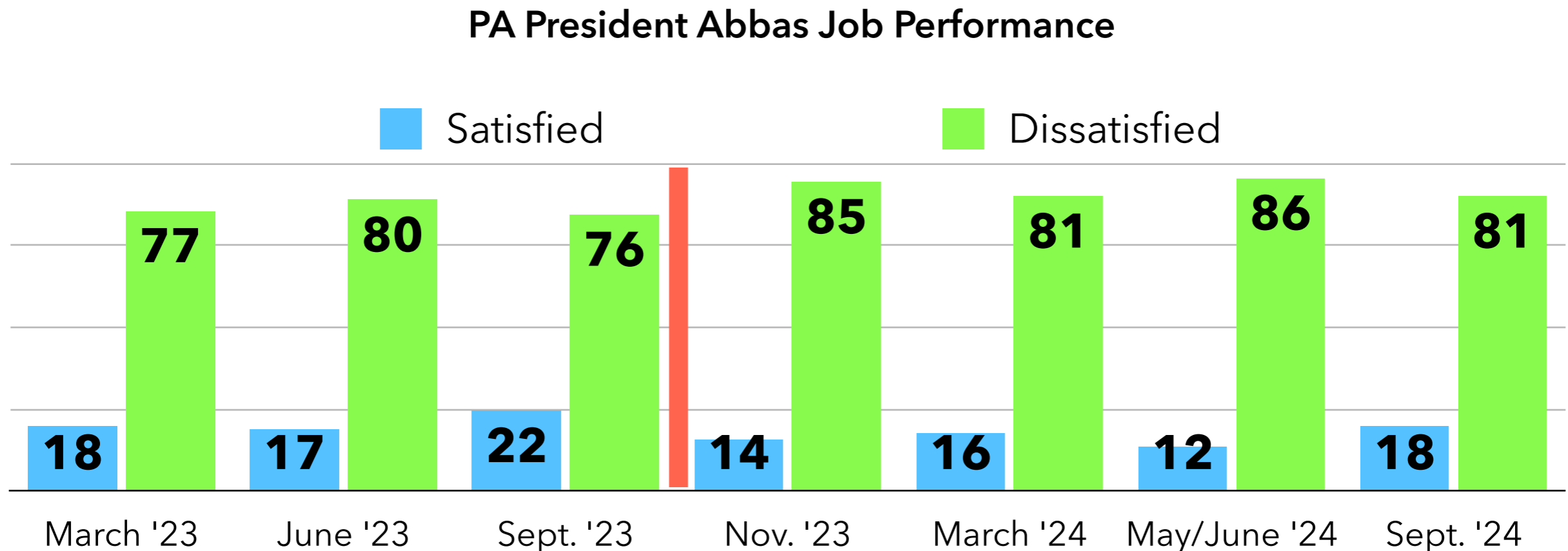


Institute for National Security Studies (Israel) Research carried out between March 7-10 2024 by the Rafi Smith Institute, during which 500 men and women were interviewed online, constituting a representative sample of the adult Jewish population in Israel aged 18 and over. The maximum margin of error for the sample is 4% with a 95% confidence level.

Margin of error +/-3%



>80% of Palestinians in the West Bank & Gaza Dissatisfied with PA President Abbas Job Performance

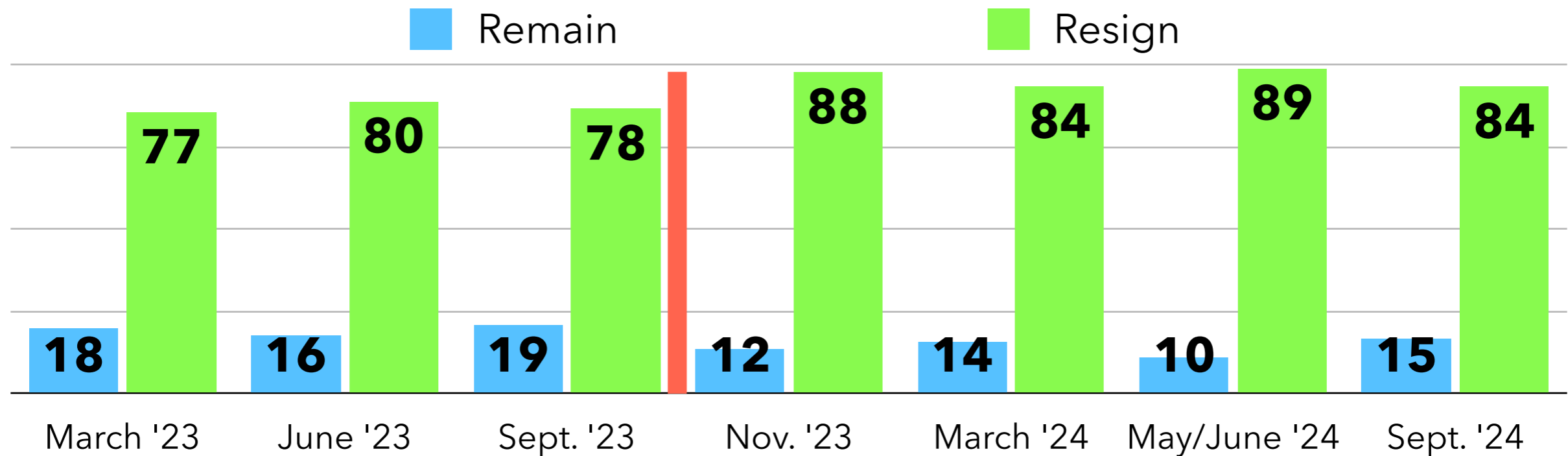


Palestinian Center for Policy and Survey Research: Polling conducted from March 8-11 '23, June 7-11 '23, Sept. 6-9 '23, Nov. 22 - Dec. 2 '23, March 5-10 '24, May 26-June 1 '24, and Sept 3-7 '24. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%



Nearly 90% of Palestinians in the West Bank & Gaza Want PA President Abbas to Resign

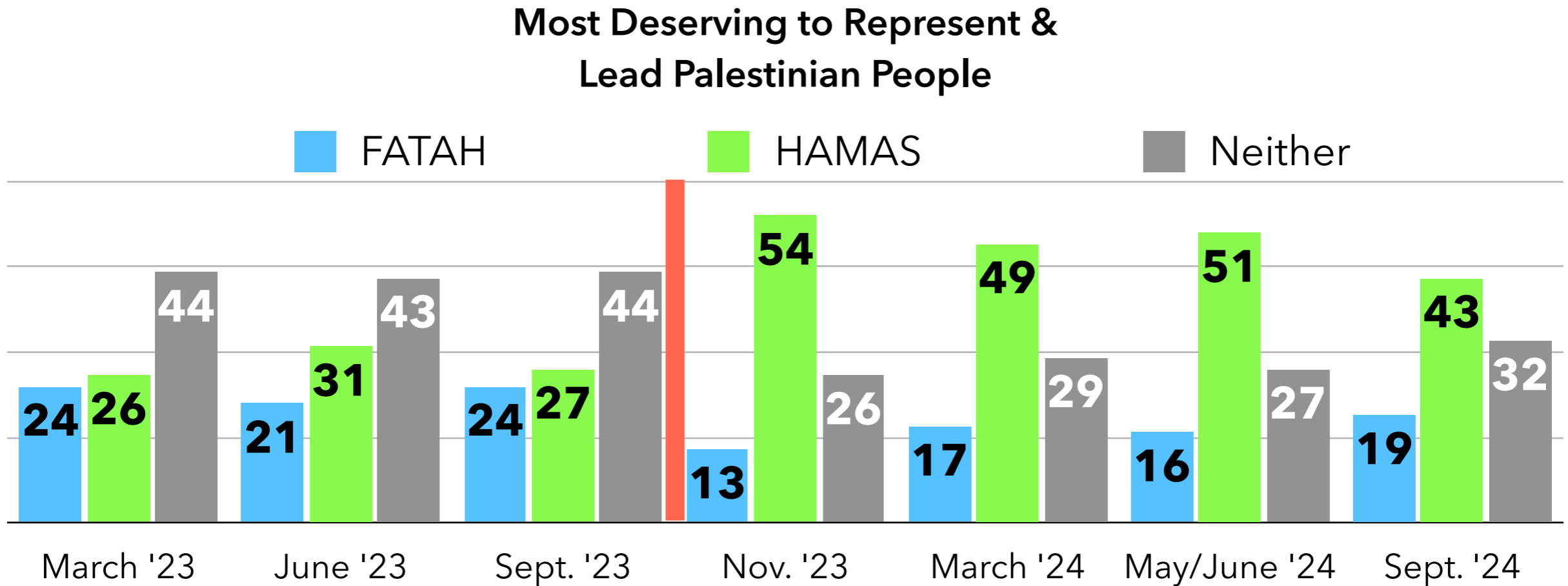
Should PA President Abbas Remain or Resign from office?



Palestinian Center for Policy and Survey Research: Polling conducted from March 8-11 '23, June 7-11 '23, Sept. 6-9 '23, Nov. 22 - Dec. 2 '23, March 5-10 '24, May 26-June 1 '24, and Sept 3-7 '24. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%



HAMAS Remains Party Seen as Most Deserving to Lead

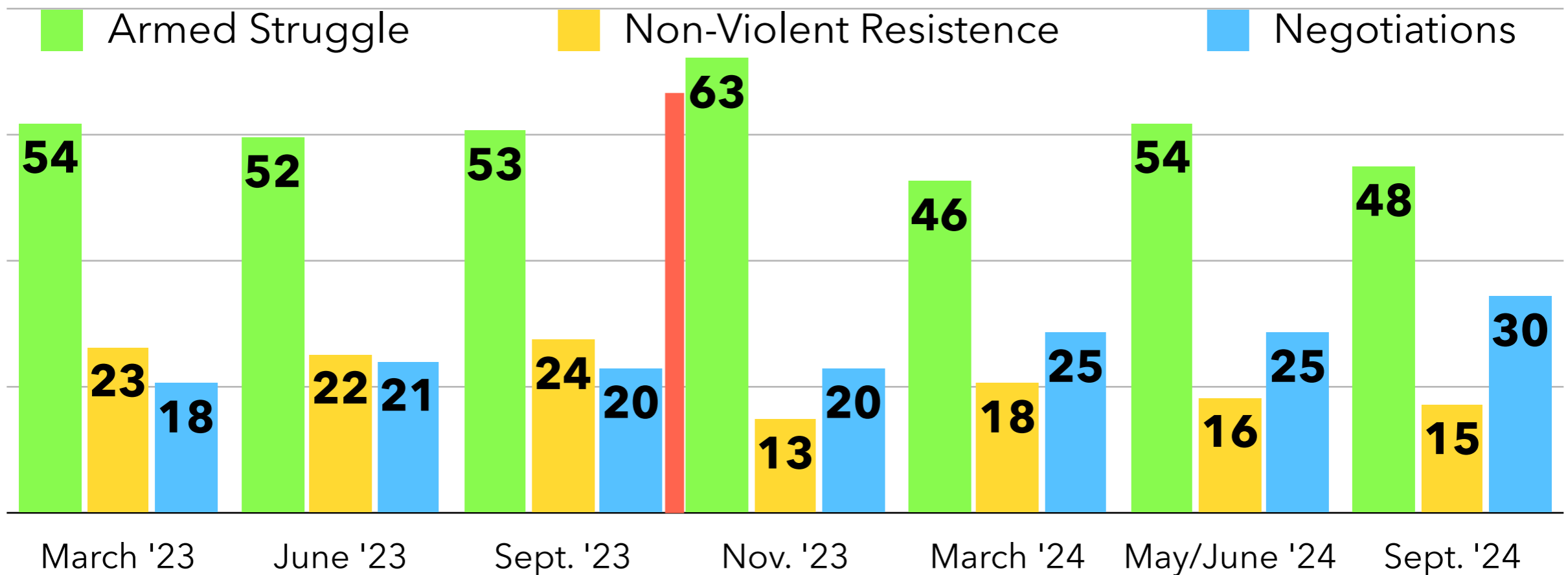


Palestinian Center for Policy and Survey Research: Polling conducted from March 8-11 '23, June 7-11 '23, Sept. 6-9 '23, Nov. 22 - Dec. 2 '23, March 5-10 '24, May 26-June 1 '24, and Sept 3-7 '24. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%



Violence Against Israel Still Seen as Effective by Palestinians

Most Effective Means of Ending Occupation & Building Independent State



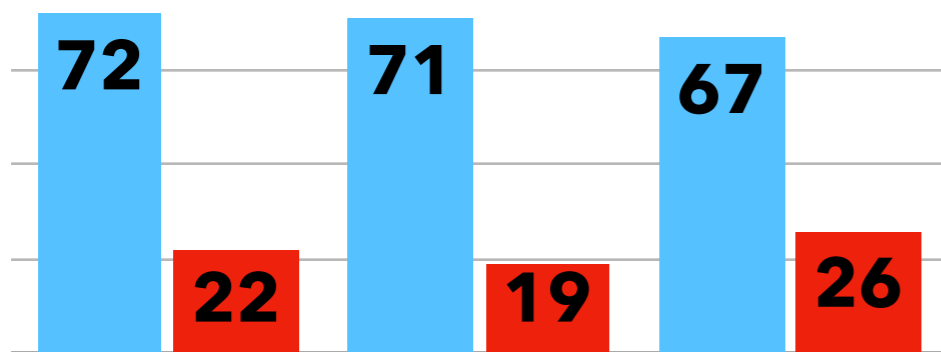
Palestinian Center for Policy and Survey Research: Polling conducted from March 8-11 '23, June 7-11 '23, Sept. 6-9 '23, Nov. 22 - Dec. 2 '23, March 5-10 '24, May 26-June 1 '24, and Sept 3-7 '24. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%



Even After Oct. 7, Palestinians Support the Oct. 7 Massacre

In your view, given what happened after it, was HAMAS decision to launch its offensive against Israel on October 7 a correct or incorrect one?

Correct Incorrect



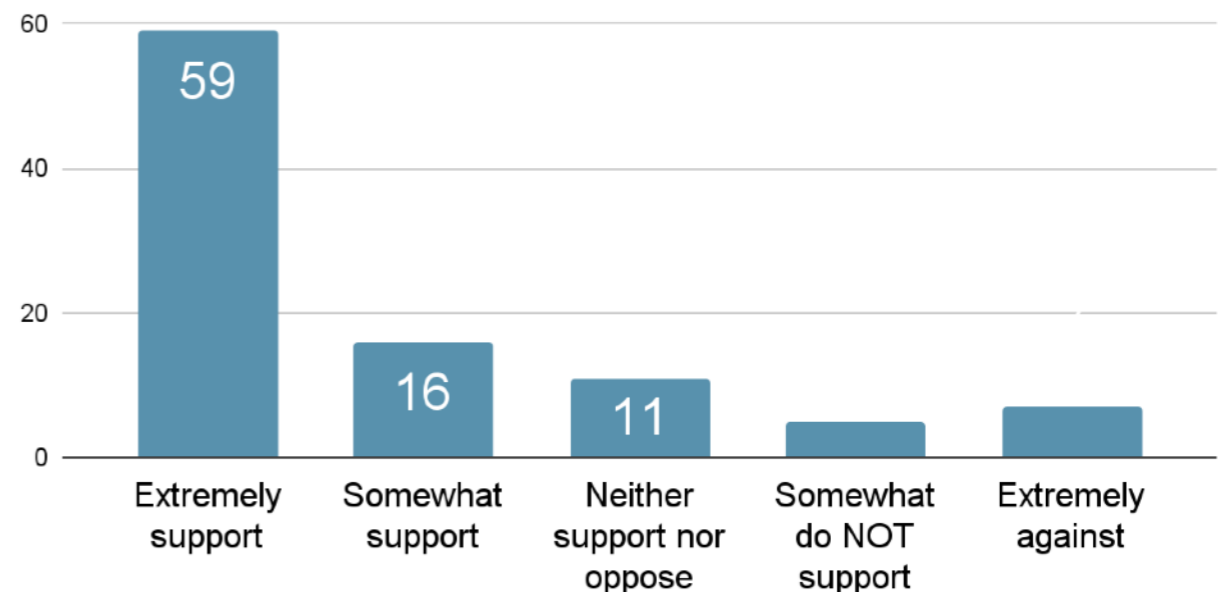
Nov/Dec '23 March '24 May/June '24

Palestinian Center for Policy and Survey Research Nov. 22 - Dec. 2 '23, March 5-10 '24, and May 26-June 1 '24. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%

75% of Palestinians support the October 7 Massacre

Arab World for Research & Development conducted Palestinian public opinion research in the West Bank and Gaza between October 31 and November 7 (the 4th week of war).

How much do you support the military operation carried out by the Palestinian resistance led by HAMAS on October 7th?



Survey of Israeli Public Opinion

February 21, 2024



Donate Today